# **Observational Learning During Simulation-Based Training in Arthroscopy: Is It Useful to Novices?**

Marie-Eve LeBel, MD, MHPE, FRCSC<sup>a</sup>, John Haverstock, MD, FRCSC<sup>a,1</sup>,

Sayra Cristancho, PhD<sup>b</sup>, Lucia van Eimeren, MSc<sup>c,2</sup>, Gavin Buckingham, PhD<sup>d,3</sup>

<sup>a</sup> Division of Orthopaedic Surgery, Western University, London, Ontario, Canada.
<sup>b</sup> Centre for Education, Research & Innovation, Western University, London, Ontario, Canada.
Sayra.Cristancho@schulich.uwo.ca
<sup>c</sup> Schulich School of Medicine and Dentistry, Western University, London, Ontario, Canada.
Ivaneimeren@gmail.com
<sup>d</sup> The Brain and Mind Institute, Western University, London, Ontario, Canada.
G.Buckingham@exeter.ac.uk

Corresponding author:

Dr. Marie-Eve LeBel, MD, MHPE, FRCSC

Associate Professor, Division of Orthopaedic Surgery Roth-McFarlane Hand and Upper Limb Centre (HULC) St-Joseph's Health Care 268 Grosvenor St., Suite D0-202 University of Western Ontario London (ON) Canada N6A 4V2

phone: 1-519-646-6153 fax: 1-519-646-6049 email: mlebel4@uwo.ca

<u>Conflict of Interest:</u> No conflict of interest.

<sup>&</sup>lt;sup>1</sup> Present address: Halton Healthcare, 3075 Hospital Gate, Suite 310, Oakville, ON, L7M 1M1

<sup>&</sup>lt;sup>2</sup> Present address: Department of Psychology, Streatham Campus, University of Exeter, Exeter, United Kingdom, EX4 4QG

<sup>&</sup>lt;sup>3</sup> Present address: Department of Sport and Health Sciences, St. Luke's Campus, University of Exeter, Exeter, United Kingdom, EX1 2LU

#### 1 <u>Structured Abstract</u>

2

3 *Objective*: Observing experts constitutes an important and common learning experience for
4 surgical residents before operating under direct guidance. However, studies suggest that
5 exclusively observing experts may induce suboptimal motor learning, and watching errors
6 from non-experts performing simple motor tasks may generate better performance. We
7 investigated whether observational learning is transferrable to arthroscopy learning using
8 virtual reality (VR) simulation.

9 Setting/Design: In our surgical simulation laboratory, we compared students learning basic 10 skills on a VR arthroscopy simulator after watching an Expert video demonstration of VR 11 arthroscopy tasks or a Non-Expert video demonstration of the same tasks to a Control group 12 without video demonstration. Ninety students in three observing groups (Expert, Non-13 Expert, Control) subsequently completed the same procedure on a VR arthroscopy 14 simulator. We hypothesized the Non-Expert-watching group would outperform the Expertwatching group, and both groups to outperform the Control group. We examined 15 16 performance pre-test, post-test and one week later.

*Participants*: Participants were recruited from the final year of medical school and the very
early first year of surgical residency training programs (orthopaedic surgery, urology,
plastic surgery, general surgery) at Western University (Ontario, Canada).

*Results*: All participants improved their overall performance from pre-test to retention
(p<.001). At initial retention testing, Non-Expert-watching group outperformed the other</li>
groups in Camera Path Length p<.05 and Time to completion, p<.05, and both the</li>
Expert/Non-Expert groups surpassed the Control group in Camera Path Length (p<.05).</li>

24	Conclusion: We suggest that error-observation may contribute to skills improvement in
25	the Non-Expert-watching group. Allowing novices to observe techniques/errors of other
26	novices may assist internalization of specific movements/skills required for effective
27	motor performances. This study highlights the potential impact of observational learning
28	on surgical skills acquisition and offers preliminary evidence for peer-based practice
29	(combined non-experts and experts) as a complementary surgical motor skills training
30	strategy.
31	
32	
33	Key words:
34	Observational learning, motor learning, surgical simulation, arthroscopy, orthopaedic
35	surgery, error observation.
36	
37	ACGME competencies:
38	Patient Care, Practice Based Learning and Improvement
39	
40	Source of Funding
41	This project was supported by a Physicians' Services Incorporated (PSI) Foundation
42	grant. Funds were used to pay for salary and employee benefits (LvE). The PSI
43	Foundation did not play a role in the investigation.
44	

#### 45 Introduction

46 Surgical skills training has a direct and significant impact on patients' well-being and

47 quality of care [1, 2], as surgical outcomes directly relate to a surgeon's skills [3, 4].

48 Adequate training results in improved efficiency [4, 5], improved quality of surgery [6],

49 superior outcomes [1, 4, 7], efficient use of healthcare resources [7], decreased

50 complications [1, 4, 7-9] and reduced costs [1, 10].

51 Arthroscopy is a complex skill that can be challenging for trainees to learn efficiently in a

52 busy teaching centre. Successful arthroscopists require excellent hand-eye coordination

53 [11-13], three-dimensional visualization [12-14], knowledge of anatomy and

54 pathophysiology, knowledge of different procedures, good surgical judgment and

experience [13]. In contrast to laparoscopy, successful acquisition of arthroscopy skills

56 presents challenges due to the constrained and variable surgical fields relative to the

57 different joints, each with slightly differing morphologies and limited space available for

58 maneuvering. In addition, the various patient positions that are used during arthroscopy

59 can alter the learner's frames of reference [15, 16]. Because of this complexity, effective

60 arthroscopic training is critical, as the learning curve is steep, the visuospatial demands

for arthroscopy are high and trainees require many hours of practice and mentors'

62 feedback to gain basic competence [17, 18].

63 Traditional surgical education practices, which continue to rely on the traditional

64 apprenticeship model of instruction and the modus operandi: "See one, Do one, Teach

one", are being scrutinized [19-21]. Changes in work hours, increased subspecialization

and increased concerns about patient safety have motivated surgical educators to explore

67 alternative educational strategies [22].

Recently, Wulf and colleagues [23] identified that observational practice, external focus 68 69 of attention, feedback and self-controlled practice were, together, effective methods for 70 enhancing motor skill learning in medical education. Learning through observation has 71 been a growing area of interest in neuroscience and motor control literature [24]. Several 72 studies have demonstrated that individuals may learn a variety of simple visuomotor 73 skills by watching the skills being executed by another individual [25, 26]. Moreover, the 74 processes that underlie this learning appear to be automatic, persistent and unaffected by 75 distraction [25]. Recent unexpected evidence has shown that learning basic motor skills is 76 enhanced by the observation of errors, rather than the observation of a flawless 77 performance [27]. Brown and colleagues [28] demonstrated that observing trials which contained high degrees of error facilitated more rapid learning of a pointing task than 78 79 observing trials which contained minimal error. Similarly, Buckingham et al. 80 [27] demonstrated that individuals learn to apply the correct gripping and lifting forces to 81 objects which have an unexpected weight after observing lifting errors, whereas they did 82 not benefit from observing error-free lifts. The goal of the current study was to test these 83 lab-based findings of error-based observational learning by introducing peer observation 84 in the sensorimotor tasks of basic arthroscopic training. 85 Surgical learning needs innovative techniques to meet the modern challenges of skill 86 acquisition. Learning by observation of error-laden performances done by other novices 87 is a novel idea that contradicts the commonly held belief that motor skills are best learned

by observing and imitating experts [28, 29]. The purpose of this study was to examine the

89 learning of surgical skills by measuring and comparing basic arthroscopic skills

90 performance on a VR surgical simulator by students who observed either an expert or

91 non-expert demonstrating the task (Expert-watching or Non-Expert-watching), versus a
92 control group who received no such intervention. We hypothesized enhanced learning
93 and superior performance metrics of simulated knee arthroscopy following the
94 observation of Non-Expert (high error) performance in comparison to the control group
95 (no observation) or the observation of Expert (low error) performance.

96

## 97 <u>Materials and Methods</u>

98 Participants

99 Eligible participants were recruited from the final year of medical school and the very 100 early first year of surgical residency training programs (orthopaedic surgery, urology, 101 plastic surgery, general surgery) at Western University (Ontario, Canada). All subjects 102 were between the ages of 18-40, spoke English fluently and were screened to ensure that 103 they had no prior experience with arthroscopic surgery, endoscopic surgery or any form 104 of surgical VR simulation. Most participants had baseline understanding of arthroscopic 105 surgery, but had not seen or used the arthroscopic instruments or an arthroscopy 106 simulator. The sample size was estimated from previously published study, which 107 examined the effect of active observation on the learning of a simple motor task [27]. 108 After informed consent, research assistants randomly assigned subjects to either the 109 Expert-watching, or Non-Expert-watching groups by coin toss. A Control group was 110 added later to account for the effect of practice alone without observational learning. 111 The study included two testing sessions (see description in sections below). Session 1 included a pre-test (Test 1), intervention/rest and post-test (Test 2). Session 2 occurred 112 113 one week later and included a retention test (Tests 3-4-5). The retention test was

performed three times to evaluate the maintenance and recovery of skills after a restingperiod.

116 Simulator and Videos

117 The insightARTHRO-VR (GMV, Spain, now called ArthroMENTOR, Symbionix, Ohio, 118 USA) is a validated virtual-reality arthroscopy simulator that was used in the creation of 119 the Non-Expert and Expert instructional videos (see "Novice" and "Expert" videos) and 120 for data collection during this study [30-32]. This simulator uses phantoms of a leg and a 121 shoulder as well as a set of instruments (camera, probe, shaver and grasper) that are very 122 similar to real surgical instruments. The simulator's library includes 40 knee and shoulder 123 arthroscopy modules. The modules are designed to develop bimanual coordination and 124 navigation skills by providing visual and haptic feedback and increasing task complexity. 125 Variables and performance measures recorded by the simulator included: 1) Camera Path 126 Length (distance covered by the camera, in millimeters [33]), 2) Camera Roughness 127 (intensity of contact of camera with simulated tissues in newtons [33]), 3) Probe Path 128 Length (distance covered by the probe, in millimeters [33]), 4) Probe Roughness (intensity of contact of probe with simulated tissues in newtons [33]) and 5) Time to 129 130 Completion (seconds) [30, 34]. 131

132 Video 1: Novice video

133 Video 2: Expert video

134

For this study, an introductory module, the "Knee -Diagnostic Arthroscopy - Locate andpalpate" module, was selected for the creation of the instructional videos (Expert and

Non-Expert). The instructional videos provided a viewpoint that was akin to standing as a
surgical assistant and displayed the hands of the surgeon on the arthroscope (camera) and
probe, along with the patients' knee and the arthroscopy monitor (Figure 1). The
arthroscope was held in the left hand (lateral portal), and a probe held in the right hand
(medial portal) was used to palpate targets located in various locations throughout a right
knee joint.

143 Subjects randomized to the Non-Expert-watching group observed a video of one of the 144 authors (GB), an academic psychology researcher with no arthroscopic (simulated or 145 real) training, completing the selected module on the simulator. Subjects randomized to 146 the Expert-watching group were assigned to watch a video showing one of the authors 147 (ML), an experienced fellowship-trained expert arthroscopist and expert on the simulator, 148 completing the same task. The outcomes of both videos were the same and the module 149 was completed but the performances were different: compared to the video of the Expert, 150 the video of the Non-Expert was about three times longer (3 minutes-12 seconds vs 58 151 seconds). At times, the Non-Expert video demonstrated more erratic camera and probe motion, slower progression and inadequate visualization of both the probe and target. 152 153 These translated in an increased camera and probe path length, increased camera and 154 probe roughness, increased time to completion as well as the probe and target seen off 155 center on the arthroscopy monitor.

- 156
- 157 Figure 1: Screenshot of a video watched by participants.
- 158

**159** *Testing sessions* 

160 Baseline knowledge disparities among subjects were addressed by providing all subjects 161 with a standardized introduction on knee anatomy, an orientation to the simulator and tasks to perform and, most importantly, safe and efficient use of the arthroscope (rotating 162 163 optics, triangulation, avoidance of collisions). The subjects were encouraged before each 164 of the testing sessions to do the tasks efficiently, as accurately and as quickly as possible 165 with no imposed time limit. To learn basic camera maneuvering techniques, a "warm-up" 166 module entitled "Operating Room" followed the standardized introduction. This module 167 provides standardized and scripted instructions (visible at the bottom of the simulator 168 monitor) on the concepts of withdrawing the arthroscope to widen the field of view and on maintaining a leveled perspective for ease of safe and efficient navigation. After 169 170 completion of the "Operating Room" module, all subjects received instruction on the use 171 of an arthroscopic probe.

172 The knee arthroscopy module "Knee -Diagnostic Arthroscopy - Locate and palpate" was 173 used for the pre-test (or Test 1) and all the subsequent tests (Tests 2-5). No assistance or 174 feedback was provided during or after any trial and subjects were instructed to complete the tasks independently. The tasks were explicit and the trials were identical each time. 175 176 Each test began with the leg in extension to allow the subject to place the arthroscope into 177 the patello-femoral joint; then the knee was flexed for the remainder of the task. To 178 successfully complete the task, subjects were prompted in a standardized manner by the 179 simulator software to visualize and palpate targets (using the tip of the probe) in the 180 patello-femoral groove, medial tibial plateau, trochlear notch, lateral tibial plateau, 181 insertion of ACL and femoral attachment of the PCL. Targets responded to palpation by 182 changing color, then disappearing and prompting instructions to locate the next target.

183 Following the pre-test, participants assigned to the Non-Expert-watching or Expert-184 watching video groups watched their respective demonstration video three times. To 185 standardize the protocol, the same "Knee -Diagnostic Arthroscopy - Locate and palpate" 186 module was watched. The Control group was given a period of rest instead of a video 187 observation. After the playback of the three video demonstrations ended, participants 188 completed the knee arthroscopy module once again (post-test, or Test 2). During each 189 test, the spheres were located and presented in the same position, with a fixed path model, 190 so that the sequence was not modified. Again, no feedback was provided to participants 191 following the conclusion of the second testing session. Five to seven days following the 192 first testing session, participants completed the retention test, consisting of three 193 repetitions (Tests 3 to 5) of the same task, without video stimuli or feedback. 194 **Outcomes** 195 The primary outcome evaluated in this project was whether enhanced learning (i.e. 196 improved performance and retention of skills) would occur following the observation of 197 novice performance in comparison to the observation of expert performance. Trainee 198 performance was assessed using validated performance measures generated by the VR 199 simulator [30, 34].

200 Statistical Analysis

201 Subjects whose initial attempt at the task was outside 2.5 standard deviations from the

202 mean of any performance measure for all subjects were removed as outliers from the final

analysis. The data were initially examined with separate 3 (group membership) by 5

204 (testing session) mixed design ANOVAs for each dependent variable. Greenhouse-

205 Geisser corrections were applied to account for inhomogeneity of the variance across

- sessions where necessary. To directly compare performance across the groups, the
- 207 omnibus analyses were followed up with post-hoc one-way ANOVAs and independent
- samples 2-tailed t-tests at each level of the Testing Session variable.
- 209 Institutional ethics review was obtained prior to initiation of the study and informed
- 210 consent was acquired from each participant.

211

# 212 <u>Results</u>

- 213 Ninety participants were recruited to take part in this study and were assigned to one of
- the three groups (Control, Expert-watching, and Non-Expert-watching). The

demographics of all three groups were comparable. After removing the outliers ( $\pm 2.5$ 

SD) from the data analysis, 28 subjects were left in both the Non-Expert-watching and

217 Expert-watching video observation groups, and 26 subjects in the Control group (Table

218 I).

219

## 220 Table I: Participants' demographic data.

	Non-Expert- watching group n = 28	Expert-watching group n = 28	Control group n = 26
Age (SD)	25.1 (3.86)	25.7 (2.4)	26.3 (4.6)
Sex	9 females 19 males	10 females 18 males	4 females 22 males
Hand Dominance	2 left 26 right	2 left 26 right	4 left 22 right
Days between sessions 1 & 2	5.5 (2.5)	6.1 (1.9)	5.5 (2.2)

221

222	We initially examined the change in participants' performance over the course of the five
223	tests. All participants improved from Tests 1 to 5 in all measures, with significant main
224	effects of testing session number for Camera Path Length (F(2.66,209.97)= 22.43;
225	p<.001; Figure 2A), Camera Roughness (F(4, 316)= 11.07; p<.001; Figure 2B), Probe
226	Path Length (F(2.75,217.41; Figure 2C)= 13.81; p<.001), and Time to Completion
227	(F(2.66,210.49; Figure 2E)= 40.75; p<.001). Additionally, there was a modest significant
228	main effect of Probe Roughness (F(3.55,280.65)= 2.46; p=0.05; Figure 2D). These
229	findings, demonstrate that all participants significantly improved their performance on
230	every measure provided by the simulator over the course of the multiple testing sessions.
231	No significant Group x Testing session interactions were observed for any of the study
232	variables (see Table II). However, as visual inspection of the plots showed that most of
233	the significant improvements were observed between Tests 3 and 4, we undertook a
234	series of planned comparisons to examine main effects at each level of the Testing
235	session variable.
236	
237	Figure 2. Participants' mean performance across all tests as a function of

238 observation group. Error bars indicate standard error of the means. 2A) Camera

239 Path Length; 2B) Camera Roughness; 2C) Probe Path Length; 2D) Probe

Roughness; 2E) Time to Completion. Error bars indicate standard error of the
means.

242

#### 243 Table II: ANOVA summary table for the 3 (group membership) by 5 (testing

Variable	Testing session	Group x Testing session	
Camera path length	F(2.7,209.9)=22.4, p<.001	F(5.3, 209.9)=1.2, p=.29	
Camera roughness	F(4, 316)=11.1, p<.001	F(8, 316)=0.5, p=.85	
Probe path length	F(2.8,217.4)=13.8, p<.001	F(5.5,217.4)=0.8, p=.84	
Probe roughness	F(2.7,210.5)=2.5, p=.05	F(7.1,210.5)=0.4, p=.94	
Time to completion	F(3.6,280.7)=40.7, p<.001	F(5.3,280.7)=1.0, p=.43	

244 session) mixed design ANOVAs for each dependent variable.

245

246 We then confirmed that all three groups were similar (demographics and pre-test VR 247 performance metrics) at pre-test, before the video intervention. No main effect of group 248 was found in Test 1 for any of the dependent variables (all p values > .25), with the 249 exception of the Probe Path Length (F(2,79) = 5.36, p<.005; Figure 2C). 250 We subsequently studied group differences in the sessions following the video 251 intervention (Tests 2, 3, 4, & 5). For this final analysis, we did not take into consideration 252 the Probe Path Length variable as any further found differences may not have been due to 253 the intervention and thus would have been difficult to interpret. In Test 2, we observed no 254 significant effects for any dependent variables (all p values > .07). In Test 3, one week 255 after the video intervention, we observed a significant effect for Camera Path Length 256 based on group assignment (F(2,79)=3.1, p=.05; Figure 2A). Post-hoc analysis indicated 257 that the Non-Expert-watching group outperformed both the Expert-watching 258 (t(42.28)=2.05; p<.047) and Control (t(36.22)=2.45; p<.019) groups. No difference was

259	observed between the Control group and the Expert-watching group (p=.55). Significant
260	effects for Camera Path Length (Figure 2A) were also observed at both Test 4
261	(F(2,79)=7.1, p<.005), and <u>Test 5</u> (F(2,79)=5.0, p<.01). These main effects (at <u>Tests 4</u>
262	and 5) were a consequence of the Control group being outperformed by the Non-Expert-
263	watching (t(52)=2.16; p<.034; t(28.92)=2.44; p<.021) and Expert-watching groups
264	(t(34.67)=3.67; p<.001; t(40.69)=2.36; p<.023). Finally, a significant group effect was
265	observed for the Time to Completion variable in <u>Test 4</u> (F(2,79) = 4.6, p<.037). As with
266	the Camera Path Length variable, this effect was a consequence of the Control group
267	being outperformed by the Expert-watching (t(52)=2.64; p<.011) and Non-Expert-
268	watching (t(52)=1.99; p=.05) groups. No significant group effects were observed for
269	Camera Roughness or Probe Roughness in any of the five tests and no other effects on
270	Test 5 were significant.

271

## 272 Discussion

273 Surgery is a complex multi-step procedure that incorporates different cognitive processes. 274 At early stages, those processes focus on the acquisition of motor skills. As Blandin et al. 275 stated [35]: "it is generally agreed that the first determinant of motor learning is physical 276 practice. However, physical practice is not always a suitable first step, nor is it always 277 possible." In line with previous literature on the effectiveness of video-based 278 observational learning [36, 37], our study results emphasize the importance of combining 279 the observation of others' performance with dedicated practice of motor skills (in this study, repetition of skills without explicit feedback) to enhance the acquisition of surgical 280 281 technical skills. Specifically, our study suggests that observing errors may provide

282	learners with more useful visual information beyond that obtained by observing expert
283	performance alone due to minimal variability from one expert performance to the next.
284	Similar to findings in psychology [27-29, 38, 39], our study indicates that observation of
285	both experts and non-experts results in improved performance over a control group [38,
286	39]. In particular, our study suggests potential benefits in learning motor skills by the
287	observation of novice performance at the very early stages of the training. Junior trainees
288	may benefit more from the observation of new tasks with error prone performance
289	because it transmits important information about the coordination of unfamiliar
290	movements or motor skills [40, 41]. In order to enable inexperienced trainees to
291	recognize key features of specific motor tasks [35, 36, 42], observing others' performance
292	and peer-to-peer practice may be worthwhile additions to current surgical teaching
293	methods [23], particularly when the learning curve is steep [36, 41, 42].
294	An improvement in Camera Path Length at Test 3 by the Non-expert watching group that
295	exceeded the improvements noted in both the Expert watching and control groups is the
296	most significant and positive result of our study. While it is the main positive result in a
297	stepwise comparison against both other groups, we feel that it is an indicator that the
298	observation of errors can improve learning compared to standard methods of
299	demonstration and observation. As novices learn arthroscopy, controlling the camera to
300	visualize the appropriate target is the most fundamental skill, from which probe
301	coordination and other bimanual skills are developed. For these reasons, we believe that
302	specific improvements in Camera Path Length for the Non-Expert group are meaningful
303	and important as the camera is always active and every movement is hence visible. In
304	comparison, the probe can go out of the view of the camera field and its movements may

305 or may not be visible at all times, therefore impacting the Probe Path Length and Probe 306 Roughness. Improvements noted at Test 3 are also the most significant as they represent 307 learning that has occurred and is maintained after a retention period, and are unlikely to 308 be influenced/overwhelmed by the effects of repeated physical practice. 309 Furthermore, our data shows that study participants seemed to imitate components of 310 surgical techniques or strategies displayed in either the Expert or Non-Expert videos, 311 demonstrating that the observation of errors is not the only enhancer of surgical expertise. 312 For example, Figure 2B shows an Expert-watching advantage for reducing Camera 313 Roughness during the session immediately following the intervention (Test 2). The 314 Expert video featured smooth, purposeful and accurate bimanual motion, which some of 315 the subjects incorporated in order to maintain focus on the targets. This contrasts with 316 the more random motion-based searching technique demonstrated in the Non-Expert 317 video, where localization of the probe and target was attempted by visualizing a broader 318 zone of interest, covering more distance with both the camera and probe, and inevitably 319 making more contact with tissues, increasing the Camera Path Length as well as Camera 320 and Probe Roughness. The simulator did not/could not capture all the nuanced actions 321 that are potentially clinically important. Many of the measures were quite crude 322 compared to, for example, the performance rating from an expert surgeon, but they have 323 obvious face validity and capture many facets of good performance. 324 While this study did not permit us to offer firm conclusions regarding the hypothesis, it 325 has provided some useful lessons to continue to build further research in the area, as follows. For instance, though we were able to determine that a beneficial learning effect 326 327 occurs when novice trainees observe other novices, it is unknown which specific visual

328 cues promoted the improvement in subjects' performance and why some measures have 329 shown little difference. It is possible that the benefit observed is a result of the natural 330 differences in the length of observation for each group. The duration of the Non-Expert 331 demonstration was almost three times greater than the Expert demonstration, allowing 332 more time to observe the dynamics of the task, the performance and the errors, and build 333 an internal representation of the structure of the joint. Additionally, it is possible that "probing" is a task that may be more challenging for certain participants and may require 334 335 more advanced skills because of its bimanual nature (holding the camera and 336 maneuvering it at the same time as holding and maneuvering the probe), explaining the 337 Probe Path Length differences. We also noted a practice effect, where the multiple 338 repetitions of the tasks resulted in uniformly higher scores for Tests 4 and 5, limiting our 339 ability to detect differences between the experimental groups (Expert, Non-Expert and 340 Control).

341 Limitations of this study include the small number of participants per group relative to 342 the high degree of variability in how participants could complete the tasks, as well as the different durations of the video demonstrations. Further investigations with larger groups 343 344 are required to build upon the preliminary findings of this study, and better understand 1) 345 how trainees can most effectively learn complex surgical skills through observation with 346 or without feedback and 2) the informational content in each of the videos which had the 347 greatest influence on the motor skills learning. By focusing on studying specific visual 348 cues (e.g. field of view or camera roughness) or a variety of haptic feedback options, 349 future studies will be able to control the duration of the visual exposure to better 350 understand learning strategies during observation and promote faster skills' acquisition.

351 In the context of this experiment, what can be seen as "repeated learning activities" were 352 actually "repeated testing sessions". Study participants probably learned because of the 353 multiple testing sessions, and we fully acknowledge that physical practice with feedback 354 would lead to far more consistent improvements than through sole observation of either 355 expert or novice video models. Additionally, giving no feedback and having a one-week 356 gap between Tests 2 and 3 may have minimized "learning through repetition" and 357 focused on "learning through observation" in Test 3. Rather than suggesting that 358 observational learning, combined with repetition of surgical skills without feedback is 359 "best practice", this project explored one possible supplementary training method to 360 assist surgical skills training.

361

362 In conclusion, with high costs of surgical training and time pressure from restricted work 363 hours, more efficient and cost-effective ways to train residents are necessary [23, 43, 44]. 364 Is observational learning a useful teaching method for novice arthroscopists? The 365 answer is: "probably". Observational learning from models with a range of skillsets, combined with physical practice/repetition without feedback, may improve the training of 366 367 basic surgical skills that are difficult to learn. This exploratory project is one of the few 368 surgical studies that suggest that conventional teaching of surgical skills could benefit 369 from the addition of observation of a novice committing errors. This counterintuitive 370 finding may have an impact on surgical training, redefining how surgical skills are 371 taught. Complementary to current apprenticeship training methods, improvements in 372 performance may be hastened by observing other individuals who are also at early 373 training stages to provide a basis for comparison between experts and non-experts. These

374	preliminary findings may be valuable and may lead to improvements in teaching surgical
375	skills that involve the learning of bimanual coordination of endoscopic instruments.
376	Gains in surgical skills acquisition can certainly be made outside the operating room with
377	simulation-based training, and further research is necessary to explore the value of
378	implementing cost-effective, efficient peer learning and observational learning to
379	improve surgical skills.

# 380 **Bibliography**

- Barnes, R.W., Surgical handicraft: teaching and learning surgical skills. Am J
   Surg, 1987. 153(5): p. 422-7.
- Scalese, R.J., V.T. Obeso, and S.B. Issenberg, *Simulation technology for skills training and competency assessment in medical education*. J Gen Intern Med, 2008. 23 Suppl 1: p. 46-9.
- 386 3. Chami, G., et al., *Haptic feedback can provide an objective assessment of arthroscopic skills*. Clin Orthop Relat Res, 2008. 466(4): p. 963-8.
- Birkmeyer, J.D., et al., *Surgical skill and complication rates after bariatric surgery*. N Engl J Med, 2013. **369**(15): p. 1434-42.
- 390 5. Reznick, R.K. and H. MacRae, *Teaching surgical skills--changes in the wind*. N
  391 Engl J Med, 2006. 355(25): p. 2664-9.
- Sutton, D.N., J. Wayman, and S.M. Griffin, *Learning curve for oesophageal cancer surgery*. Br J Surg, 1998. 85(10): p. 1399-402.
- 394 7. Sosa, J.A., et al., *The importance of surgeon experience for clinical and economic outcomes from thyroidectomy*. Ann Surg, 1998. 228(3): p. 320-30.
- 396 8. Tashiro, Y., et al., *Evaluation of skills in arthroscopic training based on*397 *trajectory and force data.* Clin Orthop Relat Res, 2009. 467(2): p. 546-52.
- Puhaindran, M.E., et al., Wrist arthroscopy: beware the novice. J Hand Surg Eur
  Vol, 2009. 34(4): p. 540-2.
- 400 10. Ziv, A., et al., *Simulation-based medical education: an ethical imperative*. Acad
  401 Med, 2003. **78**(8): p. 783-8.
- 402 11. Barrett, D.S., R.G. Green, and S.A. Copeland, *Arthroscopic and endoscopic*403 *skills: a method of assessment.* Ann R Coll Surg Engl, 1991. **73**(2): p. 100-4.
- Hanna, G.B., S.M. Shimi, and A. Cuschieri, *Randomised study of influence of two-dimensional versus three-dimensional imaging on performance of laparoscopic cholecystectomy*, Lancet, 1998, **351**(9098); p. 248-51.
- 407 13. Alvand, A., et al., *Innate arthroscopic skills in medical students and variation in learning curves*. J Bone Joint Surg Am. **93**(19): p. e115(1-9).
- 409 14. Ghandi, A. Arthroscopy Skills test. [cited 2012 June 30th]; Available from:
  410 <u>http://www.shoulderdoc.co.uk</u>.
- 411 15. Byrd, J.W., *Hip arthroscopy by the supine approach*. Instr Course Lect, 2006. 55:
  412 p. 325-36.
- 413 16. Keren, E., et al., [Wrist arthroscopy]. Harefuah, 2008. 147(5): p. 428-32, 477.
- 414 17. Pedowitz, R.A., J. Esch, and S. Snyder, *Evaluation of a virtual reality simulator*415 *for arthroscopy skills development.* Arthroscopy, 2002. 18(6): p. E29.
- 416 18. Gallagher, A.G., et al., *Virtual reality simulation for the operating room:*417 *proficiency-based training as a paradigm shift in surgical skills training.* Ann
  418 Surg, 2005. 241(2): p. 364-72.
- 419 19. Carter, B.N., *The fruition of Halsted's concept of surgical training*. Surgery, 1952.
  420 32(3): p. 518-27.
- 421 20. Wigton, R., See one, do one, teach one. Academic Medicine, 1992. 67: p. 743.
- 422 21. Torkington, J., et al., *The role of simulation in surgical training*. Ann R Coll Surg
  423 Engl, 2000. 82(2): p. 88-94.

424	22.	Michelson, J.D., Simulation in orthopaedic education: an overview of theory and
425		practice. J Bone Joint Surg Am, 2006. 88(6): p. 1405-11.
426	23.	Wulf, G., C. Shea, and R. Lewthwaite, Motor skill learning and performance: a
427		review of influential factors. Med Educ, 2010. 44(1): p. 75-84.
428	24.	Malfait, N., Valyear, K.F., Culham, J.C., Anton, J-L., Brown, L.E., & Gribble,
429		P.L., fMRI activation during observation of others' reach errors. Journal of
430		Cognitive Neuroscience, 2009. 22: p. 1493-1503.
431	25.	Mattar, A.A. and P.L. Gribble, <i>Motor learning by observing</i> . Neuron, 2005. 46(1):
432		p. 153-60.
433	26.	Trempe, M., Sabourin, M., Rohbanfard, H., & Proteau, L., Observation learning
434		versus physical practice leads to different consolidation outcomes in a movement
435		timing task. Experimental Brain Research, 2011. 209: p. 181-192.
436	27.	Buckingham, G., et al., Observing object lifting errors modulates cortico-spinal
437		excitability and improves object lifting performance. Cortex, 2014. 50: p. 115-24.
438	28.	Brown, L.E., et al., Effect of trial order and error magnitude on motor learning by
439		observing. J Neurophysiol, 2010. 104(3): p. 1409-16.
440	29.	Xeroulis, G.J., et al., <i>Teaching suturing and knot-tying skills to medical students:</i>
441		a randomized controlled study comparing computer-based video instruction and
442		(concurrent and summary) expert feedback. Surgery, 2007. 141(4): p. 442-9.
443	30.	Bayona, S., Fernandez-Arroyo, J.M., Martin, I., Bayona, P., Assessment study of
444		insightARTHRO VR arthroscopy virtual training simulator: face, content, and
445		construct validities. J Robotic Surg, 2008. 2: p. 151–158.
446	31.	Martin, K.D., et al., Arthroscopic basic task performance in shoulder simulator
447		model correlates with similar task performance in cadavers. J Bone Joint Surg
448		Am, 2011. <b>93</b> (21): p. e1271-5.
449	32.	Martin, K.D., et al., Shoulder arthroscopy simulator performance correlates with
450		resident and shoulder arthroscopy experience. J Bone Joint Surg Am, 2012.
451		<b>94</b> (21): p. e160.
452	33.	ARTHRO Mentor, 2012, Symbionix Ltd. p. 2.
453	34.	Funk, L., Awan, A., Gandhi, M. Validation of a virtual reality arthroscopic
454		shoulder simulator. Validation studies-abstracts ArthroMentor, 2007.
455	35.	Blandin, Y., Lhuisset, L., Proteau, L., Cognitive Processes Underlying
456		Observational Learning of Motor Skills. The Quarterly Journal of Experimental
457		Psychology, 1999. <b>52A</b> (4): p. 957-979.
458	36.	Blandin, Y. and L. Proteau, On the cognitive basis of observational learning:
459		development of mechanisms for the detection and correction of errors. Q J Exp
460		Psychol A, 2000. <b>53</b> (3): p. 846-67.
461	37.	Anthony G. Gallagher, G.C.O.S., Human Factors in Acquiring Medical Skills;
462		Learning and Skill Acquisition in Surgery, in Fundamentals of Surgical
463		Simulation: Principles and Practice. 2012, London : Springer-Verlag London
464		Limited. p. 89-121.
465	38.	Rohbanfard, H. and L. Proteau, Learning through observation: a combination of
466		expert and novice models favors learning. Exp Brain Res, 2011. 215(3-4): p. 183-
467		97.
468	39.	Andrieux, M. and L. Proteau, Observation learning of a motor task: who and
469		when? Exp Brain Res, 2013. 229(1): p. 125-37.

- 470 40. Grierson, L.E., et al., The role of collaborative interactivity in the observational 471 practice of clinical skills. Med Educ, 2012. 46(4): p. 409-16. 472 41. Ashford, D., S.J. Bennett, and K. Davids, Observational modeling effects for 473 movement dynamics and movement outcome measures across differing task 474 constraints: a meta-analysis. J Mot Behav, 2006. 38(3): p. 185-205. 475 42. Scully, D.M., & Newell. K.M., Observational learning and the acquisition of 476 motor skills: Towards a Visual Perception perspective. Journal of Human 477 Movement Studies, 1985. 11: p. 169-186. Atesok, K., et al., Surgical simulation in orthopaedic skills training. J Am Acad 478 43. 479 Orthop Surg, 2012. 20(7): p. 410-22. Pedowitz, R.A. and J.L. Marsh, Motor skills training in orthopaedic surgery: a 480 44. paradigm shift toward a simulation-based educational curriculum. J Am Acad 481
- 482 Orthop Surg, 2012. **20**(7): p. 407-9.