

1 **The diversity and evolution of pollination systems in large plant clades:**

2 **Apocynaceae as a case study**

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139 **Running Head:** Diversity and evolution of pollination systems in Apocynaceae

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150 ABSTRACT

151 **Background and aims:** Large clades of angiosperms are often characterised by
152 diverse interactions with pollinators, but how these pollination systems are structured
153 phylogenetically and biogeographically is still uncertain for most families.
154 Apocynaceae is a clade of >5300 species with a worldwide distribution. A database
155 representing >10% of species in the family was used to explore the diversity of
156 pollinators and evolutionary shifts in pollination systems across major clades and
157 regions.

158

159 **Methods:** The database was compiled from published and unpublished reports. Plants
160 were categorised into broad pollination systems and then subdivided to include
161 bimodal systems. These were mapped against the five major divisions of the family,
162 and against the smaller clades. Finally pollination systems were mapped onto a
163 phylogenetic reconstruction that included those species for which sequence data are
164 available, and transition rates between pollination systems calculated.

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166 **Key Results:** Most Apocynaceae are insect pollinated with few records of bird
167 pollination. Almost threequarters of species are pollinated by a single higher taxon
168 (e.g. flies or moths); 7% have bimodal pollination systems, whilst the remaining c.
169 20% are insect generalists. The less phenotypically specialised flowers of the
170 Rauvolfioids are pollinated by a more restricted set of pollinators than are more
171 complex flowers within the Apocynoideae + Periplocoideae + Secamonoideae +
172 Asclepiadoideae (APSA) clade. Certain combinations of bimodal pollination systems
173 are more common than others. Some pollination systems are missing from particular
174 regions, whilst others are over-represented.

175

176 **Conclusions:** Within Apocynaceae interactions with pollinators are highly structured
177 both phylogenetically and biogeographically. Variation in transition rates between
178 pollination systems suggest constraints on their evolution, whereas regional
179 differences point to environmental effects such as filtering of certain pollinators from
180 habitats. This is the most extensive analysis of its type so far attempted and gives
181 important insights into the diversity and evolution of pollination systems in large
182 clades.

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184 **Key words:** Apocynaceae, Asclepiadaceae, bimodal pollination system,
185 biogeography, fly pollination, generalisation, mutualism, phylogeny, plant-
186 pollinator interactions, pollination ecology, specialisation, stapeliads

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196 INTRODUCTION

197 Interactions between plants and their pollinators are considered to have played
198 a major role in the diversification of some large angiosperm groups (Darwin, 1877;
199 Crepet, 1984; Johnson, 2006; Kay and Sargent, 2009; Vamosi and Vamosi, 2010; van

200 der Niet and Johnson, 2012; van der Niet *et al.*, 2014). Evolutionary models of
201 reproductive isolation and adaptation to novel pollinators seem to explain species
202 diversity in some small to modest-sized clades (e.g. Smith *et al.*, 2006; Wilson *et al.*,
203 2006; Whittall and Hodges, 2007; Ogutcen *et al.*, 2017 – though see Armbruster and
204 Muchhala 2009 for a different perspective). In other cases, such as the family
205 Asteraceae, an evolutionary trend from specialist- to generalist-pollination systems
206 within a clade has been suggested (Torres and Galetto, 2002). Nevertheless, most
207 large flowering plant clades lack extensive data on pollination systems; therefore,
208 there is limited understanding of the evolutionary transitions between different types
209 of pollinators and the biogeographic patterns of those interactions with pollinators in
210 large families of flowering plants. However, Apocynaceae, one of the ten to twelve
211 largest angiosperm families (species counts for families vary according to source), is
212 geographically widespread, has a densely sampled molecular phylogeny, and has
213 abundant field data on pollinators, representing an excellent group to address such
214 topics.

215 Apocynaceae consists of at least 5350 recognized species in 378 genera
216 (Endress *et al.*, in press). Species are distributed from tropical to temperate
217 environments in every major biome except arctic tundra, and the family is particularly
218 species rich in the dry and wet tropics (e.g. Li *et al.*, 1995*a,b*; Rapini *et al.*, 2002;
219 Rapini, 2004; Juárez-Jaimes *et al.*, 2007; Villaseñor, 2016; Ulloa Ulloa *et al.*, 2017).
220 Growth forms in Apocynaceae cover almost the whole spectrum of plant types,
221 including vines, scramblers, shrubs, herbs with fibrous and tuberous roots,
222 caudiciforms, epiphytes, large and small stem succulents, leaf succulents, and small
223 and large trees, though truly aquatic species are conspicuously absent (Ollerton, 1986;
224 Judd *et al.*, 2002; Fishbein *et al.*, 2018).

225 Flowers within the family show different levels of floral synorganisation and
226 fusion of androecium and gynoecium which has allowed the appearance of specialised
227 pollination mechanisms, involving pollinaria, in different lineages. The highly
228 derived pollination mechanisms of some subfamilies, particularly the Asclepiadoideae
229 (formerly the family Asclepiadaceae), have been studied for over two centuries (e.g.
230 Sprengel, 1793; Brown, 1810; Delpino, 1867; Weale, 1871; Darwin, 1877; Corry,
231 1883; Robertson, 1886; Scott-Elliot, 1891). Moreover, two groups of Apocynaceae
232 (Rauvolfioids and Apocynoids – see Materials and Methods) have multiple species-
233 rich lineages with less derived flowers and simpler pollination mechanisms than those
234 of the “asclepiads” (Fallen, 1986). This permits comparative studies to elucidate the
235 performance consequences (in terms of pollen dispersal and receipt) of derived floral
236 morphologies (Livshultz *et al.*, 2018) and reconstruction of flower evolution that
237 provide some a priori hypotheses for pollinator relationships (Fishbein *et al.*, 2018).

238 The pollination ecology of Apocynaceae is highly diverse, and there have
239 been significant recent advances in our understanding of the pollination ecology of
240 some major groups and across more of its global distribution [**Supplementary**
241 **Information 1**]. However, to date there has been no attempt to quantitatively
242 synthesise what is currently known about the family as a whole. In this study we have
243 assembled a large dataset of floral visitors and pollinators for the family, and used this
244 to address the following questions: How much do we currently know about the
245 diversity of pollination systems in the family? How is that diversity partitioned
246 between the major clades of the family, and what are the evolutionary transitions
247 between the major groups of pollinators? Do these pollination systems vary
248 biogeographically?

249 Answering these questions will provide an important insight into the diversity
250 and evolution of pollination systems in a large clade of flowering plants, establish the
251 ground work for more detailed future studies within the family, and provide a baseline
252 for understanding pollination diversification in other major clades of angiosperms.

253

254 MATERIALS AND METHODS

255 Published studies of pollinators and pollination of Apocynaceae were located
256 by using keyword searches (Apocynac* or Asclepiad* and Pollinat*) of the major
257 scientific depositories (e.g. Web of Science), building on the earlier literature searches
258 of Meve and Liede (1994) and Ollerton and Liede (1997). In addition we used our
259 network of contacts to locate observations published in regional journals that are not
260 always easy to obtain (e.g. Nakahama *et al.*, 2013) and to locate data in reports, theses
261 and dissertations, as well as data held by some of the authors of this study but so far
262 unpublished. Some of the unpublished data came from targeted field work on
263 particular groups of Apocynaceae from un(der)-studied parts of the world and from
264 citizen science projects [see **Supplementary Information 1**].

265

266 *Phylogenetic and taxonomic considerations*

267 The five major taxonomic divisions of Apocynaceae recognised here follow
268 the most recent classifications; former subfamilies Rauvolfioideae and Apocynoideae
269 have repeatedly been shown to be paraphyletic (Livshultz *et al.*, 2007, Straub *et al.*,
270 2014, Fishbein *et al.*, 2018) and are here recognized informally as Rauvolfioids and
271 Apocynoids, respectively, following Simões *et al.* (2016), Morales *et al.* (2017) and
272 Fishbein *et al.* (2018). Apocynoids + Periplocoideae + Secamonoideae +
273 Asclepiadoideae (known as the APSA clade - Livshultz *et al.*, 2007) is monophyletic,

274 and apart from a few exceptions, shares a number of reproductive morphological
275 features that demarcates the group from Rauvolfioids. Circumscription of the major
276 divisions as well as tribes and subtribes is mainly based on a number of molecular-
277 based phylogenetic reconstructions [see **Supplementary Information 1**].

278

279 *Database construction*

280 Data on flower visitors and pollinators of species of Apocynaceae were
281 brought together into a single database that included details of the taxonomic
282 placement of the species (subfamily or major division, tribe, and subtribe, as
283 appropriate) following Endress *et al.* (in press). Plant names were updated as required
284 and noted in the database [**Supplementary Information 2**].

285 Flower visitors were accorded a code (based on Ollerton and Liede, 1997)
286 depending upon the quality of the data on their effectiveness as pollinators, as
287 follows: 0 - The plant is an obligate selfer (very uncommon in Apocynaceae); 1 -
288 Identity of the pollinator proven - visitors with pollinia/pollen attached and observed
289 to bring about pollination of a flower under natural conditions; 2 - Identity of the
290 pollinator inferred - visitors observed with pollinia/pollen attached, under natural
291 conditions; 3 - Identity of the pollinator inferred from circumstantial evidence e.g.
292 visitors observed on flowers, but evidence of picking up pollinia/pollen is missing,
293 under natural conditions; 4 - the flower visitor is a nectar or pollen thief, a herbivore,
294 a predator, or a parasite of insects in the flowers. Where pollination or visitation was
295 observed outside of the plant's natural range, the letter A was appended to the number
296 code (e.g. 2A). Where pollination or visitation was observed outside of the animal's
297 natural range, the letter B was appended to the number code (e.g. 2B). In the database
298 the code "3(2)" indicates that although the data do not quite reach the standards of

299 evidence required to assign them to code 2, additional evidence (e.g. details of floral
300 phenotype) strongly supports the case for the visitors being pollinators. These were
301 treated as code 2 in the analyses.

302 Details of the higher taxonomy (e.g. order, family) of the flower visitors were
303 included, as well as the locality of the study (country) and a reference. This database
304 will be made freely available and will be regularly updated as new information
305 becomes available. It will supersede the APOPOL
306 (http://132.180.63.26/planta2/research/pollina/APO_POL_d.html) and ASCLEPOL
307 (http://132.180.63.26/planta2/research/pollina/as_pol_d.html) databases which
308 presently document 223 and 1562 interactions with flower visitors, respectively
309 (Ollerton and Liede 1997).

310 Pollinators were initially grouped into seven single taxon categories: (bee,
311 wasp, butterfly, moth (hawkmoth + settling moth), fly, beetle, bird) plus an insect
312 generalist category (see below). These categories were then used in our assessments
313 of the diversity of pollinators within the family and across biogeographic regions, and
314 for mapping pollination systems onto the phylogeny (see Figs. 3, 5 and 6). For other
315 analyses (see Fig. 4) species of Apocynaceae for which good data/evidence was
316 available were then categorised into broad unimodal (bee, fly, wasp, bird, etc.),
317 bimodal (e.g. bee + butterfly) and multimodal pollination systems (i.e. species
318 pollinated by more than two broad groups of animals e.g. bee + moth + wasp). In
319 several of those cases (Figs. 4, 5 and 6), we split moth into hawkmoth and settling
320 moth, referred just as moth, considering the relevance and evolutionary
321 distinctiveness of selection for hawkmoth and moth pollination. Species categorised
322 as having a multimodal pollination system were considered to be insect generalists,
323 though we acknowledge that this distinction between bimodal and multimodal is

324 arbitrary to some degree. Because vertebrate pollination is rare in the family we
325 chose to distinguish bird + insect generalist as a distinct category. A representative
326 selection of interactions between Apocynaceae flowers and flower visitors is shown in
327 Fig. 1.

328

329 *Phylogenetic reconstruction and mapping of pollination systems*

330 Maximum likelihood reconstruction of ancestral states and estimation of
331 evolutionary rates among states were conducted with the rayDISC function in the
332 corHmm package (Beaulieu *et al.*, 2013) for R (R Core Team, 2017), following
333 Fishbein *et al.* (2018). The root state was treated as equally likely for all characters.
334 Three classes of models were fitted: all rates equal (ER), transition rates varying
335 across all combinations of states that were equal forward and backward (SYM), and
336 transition rates varying across all combinations of states that differed forward and
337 backward (ARD). The best fitting model for each character was selected by likelihood
338 ratio tests, and the set of adequately fitting models was found by comparing corrected
339 Akaike Information Criterion (AICc) scores. Ancestral state reconstructions were
340 depicted on the Apocynaceae phylogeny using the plot.phylo function in the ape v.
341 4.1 package (Paradis *et al.*, 2004) for R (R Core Team, 2017). Two data sets were
342 analysed, a “full” data set of 237 species, which included species where the identity of
343 pollination systems was suspected, but not confirmed; and a “reduced” data set of 135
344 species, for which the most confident information about pollinator type (code 1 or 2
345 as described above – see **Supplementary Information 2B**) was available. We note
346 that the calculated transition rates may only be accurate if diversification rates are not
347 affected by the pollination state. However we currently do not have sufficient data to
348 fully test this and it is a question that must be revisited in future analyses.

349 The base phylogeny was a chronogram (branches scaled by time) estimated
350 from 21 concatenated plastid loci for 1041 species (Fishbein *et al.* 2018), from which
351 all species lacking pollination data were pruned using the drop.tip function in ape.
352 Both the full and the reduced data sets were analysed also on a base phylogeny in
353 which relationships along the backbone were constrained by a phylogeny of 76
354 complete Apocynaceae plastomes. Details of the data and analysis of these two
355 phylogenies, as well as the differences between them, can be found in Fishbein *et al.*
356 (2018).

357 Here we focus on analyses based on the plastome-constrained tree, which is
358 more congruent with most of the recently estimated Apocynaceae phylogenies
359 (Livshultz *et al.*, 2007; Straub *et al.*, 2014), and we present the alternative
360 reconstructions in **Supplementary Information 6**.

361

362 *Data visualisation*

363 Data plots were made either using the package ‘ggplot2’ (Wickham, 2009) in
364 R (R Core Team, 2017) or Microsoft Excel. Mapping the species richness of
365 Apocynaceae and the number of species in the database with pollinator data was done
366 using ArcGIS (ESRI, 2011).

367

368 RESULTS

369 *Quantity and quality of available data, and the diversity of pollinators within*

370 *Apocynaceae*

371 The Pollinators of Apocynaceae Database currently contains 5061 observed
372 interactions between pollinators and species of Apocynaceae, mainly within their
373 natural areas, but also on some species that have been cultivated or naturalised outside

374 of their native range [**Supplementary Information 2A, 3A**]. From these data, 567
375 species can be categorised into broad pollination systems which correspond to a
376 >10% sample of the family (~5350 species), with representatives from all the major
377 groups and most of the tribes and larger subtribes, though sampling is sparse or non-
378 existent in some lineages [**Supplementary Information 3C**]. Particularly well
379 represented are some subtribes of Asclepiadeae and Ceropegieae (Asclepiadoideae),
380 and the Rauvolfioid tribes Plumerieae, Aspidospermateae, and Carisseae
381 [**Supplementary Information 3B, 3C**].

382 The geographic distribution of the data is both widespread and patchy with
383 some countries being very well represented and others less so. In part this reflects the
384 high diversity of Apocynaceae in those countries, but not completely, as some species
385 rich regions are not represented in the Database (Fig. 2).

386 The 567 species of Apocynaceae were divided into two categories; those to
387 which we can firmly attribute a pollination system and those where we suspect (but
388 cannot confirm) the pollination systems [**Supplementary Information 3A**]. The
389 following analyses have been performed using only the more restricted dataset of firm
390 attributions, comprising 294 species.

391 The majority (73%) of species observed so far are pollinated by a single broad
392 taxonomic group of animal pollinators, including bees and wasps (Hymenoptera),
393 butterflies and moths (Lepidoptera), flies (Diptera), beetles (Coleoptera) or birds
394 (Aves). However, there are often multiple families, genera or species involved (see
395 the *Specialisation and generalisation* section below). Of the remainder, 19% are
396 insect generalists pollinated by at least three different major groups of pollinators
397 (with a wide diversity of animals involved in these systems, including, in addition to
398 the expected bees, butterflies, etc., groups such as ants and Hemiptera (Ollerton *et al.*,

399 2003; Domingos-Melo *et al.*, 2017). A further 7% are bimodal, pollinated by two
400 distinct groups of animals [**Supplementary Information 5**]; only one species is
401 known to be an obligate selfer (*Vincetoxicum (Tylophora) matsumurae* – see
402 Yamashiro and Maki, 2005) though other species within this clade can autogamously
403 self-pollinate (Liede-Schumann *et al.*, 2016).

404

405 *Evolutionary transitions of plant-pollinator interactions*

406 At a broad systematic and pollination system scale there is a clear
407 phylogenetic structure within the Apocynaceae regarding which pollinator types are
408 used by members of the different taxa and clades (Fig. 3). Species along the earliest
409 diverging grade formed by the tribes of Rauvolfioids exploit a rather restricted set of
410 pollinators compared with the APSA clade. Beetle and wasp pollination are restricted
411 to the more derived tribes of Apocynoids and the subfamilies Periplocoideae,
412 Secamonoideae and Asclepiadoideae (Fig. 4). The use of a broad range of insects
413 (“insect generalist”) as well as bees, moths and butterflies as pollinators, is widely
414 distributed across the family.

415 Fly pollination, one of the distinctive features of members of the subtribe
416 Stapeliinae (Ceropegieae) and subtribe Gonolobineae (Asclepiadeae), is actually
417 widespread throughout the Periplocoideae and Asclepiadoideae, and also found in
418 some derived Apocynoids (though only together with wasps) (Fig. 4, **Supplementary**
419 **Information 3**).

420 Birds, particularly sunbirds (Nectariniidae) and hummingbirds (Trochilidae)
421 are frequent flower visitors to Apocynaceae but the degree to which they rob nectar
422 from otherwise insect-pollinated flowers is unclear. If the birds recorded as visitors to
423 flowers in the early diverging groups are legitimate pollinators then bird pollination

424 may have arisen several times, often bimodally with insect generalist pollination.
425 Within Asclepiadoideae bird pollination has been confirmed from Astephaninae
426 where pollinia transfer occurs on birds' tongues (Pauw, 1998). Whether this can also
427 occur with free pollen from Rauvolfioids or Apocynoids remains to be determined.

428

429 *Reconstructing the evolution of pollination systems*

430 Of the 294 species to which we can firmly attribute pollination systems (with
431 code 1 and 2 pollinator observations), 135 are represented in the plastid phylogeny.

432 The best fitting model for the evolution of this reduced data set analysed on the
433 plastome-constrained phylogeny selected by the hLRT was the symmetric (SYM)
434 model, though the equal-rates model (ER) was selected by the AICc [**Supplementary**
435 **Information 6, Suppl. Table 1**]. Because strong heterogeneity in transition rates is
436 evident [**Supplementary Information 6, Suppl. Table 5**], we focus interpretation on
437 the SYM model. Under this model [**Supplementary Information 6, Suppl. Table**
438 **5**], only 9 of the 28 possible pollination transitions are inferred to have non-zero rates.

439 The highest transition rates are estimated for switches between wasp and beetle
440 pollination; this rate is > 100 x greater than any other transition. The second most
441 frequent transition (at least 5 x greater than the remaining) occurs between hawkmoth
442 and settling moth pollination. All pollination types have non-zero transition rates to
443 at least two other categories, though some systems are more constrained. Transitions
444 away from beetle pollination almost always occur to wasps, and the reverse is almost
445 as pronounced. The next most restricted pollination types are butterfly, which has a
446 low rate of transition only to bee or moth, and fly pollination, which has a low rate of
447 transition to only hawkmoth or general insect pollination. These patterns are largely

448 consistent with those found with the full dataset of 238 species with less stringent
449 criteria for attributing pollinators [**Supplementary Information 6, Suppl. Table 3**].

450 Across the Apocynaceae pollination systems have been regularly lost and
451 gained over time (Fig. 5, **Supplementary Information 6**). There is great lability in
452 pollinator associations within most major grades/clades. Shifts early in the
453 diversification of the family reduce certainty in reconstructing ancestral pollinators
454 throughout the Rauvolfioideae grade. This is also especially apparent for the large APSA
455 clade, whose ancestor is reconstructed as equally likely to have been pollinated by
456 hawkmoths or flies, and nearly as likely to have been pollinated by settling moths or
457 bees. Bee pollination is inferred to be the ancestral state for the common ancestor of
458 Mesechiteae, Odontadenieae, and Echiteae (Apocynoid grade). Asclepiadoideae are
459 inferred to be ancestrally fly-pollinated, which is retained in the common ancestor of
460 Asclepiadeae, followed by a major shift to general insect pollination in the common
461 ancestor of Cynanchinae, Tylophorinae, and Asclepiadinae. There is an independent
462 shift to general insect pollination inferred for Oxypetalinae. The only major clade
463 with constrained pollinator associations is Marsdenieae-Ceropegieae, in which
464 ancestral fly pollination is retained in most extant species (Fig. 5, **Supplementary**
465 **Information 6**).

466 These results are, however, quite sensitive to sampling and data quality.
467 Analysis of the full data set (including species with tentative, unconfirmed
468 assignments of pollination systems) shows retention of fly pollination in
469 Asclepiadoideae further into the diversification of the subtribes, with Oxypetalinae
470 and the Cynanchinae-Tylophorinae-Asclepiadinae clade having greater probabilities
471 of being ancestrally fly-pollinated [**Supplementary Information 6**]. There is also
472 more ambiguity as to whether Mesechiteae-Odontadenieae-Echiteae were ancestrally

473 bee- or general insect-pollinated. Though these reconstructions are supported by
474 increased sampling, this comes at the cost of including less reliable data. Increased
475 sampling also suggests that the ancestral pollinators of Secamonoideae were
476 hawkmoths, those of Periplocoideae were flies, and Tabernaemontaneae were
477 butterflies or settling moths. There is also greater probability that pollinators during
478 the early diversification of the family were bees [**Supplementary Information 6**].

479

480 *Biogeographic patterns of plant-pollinator interactions*

481 Our data allow broad comparisons of plant-pollinator interactions for species
482 in four regions: Asia, Africa, North and Central America, and South America (Fig. 6,
483 **Supplementary Information 4**). Compared to the spectrum of pollinators recorded
484 for the family as a whole, some striking patterns are apparent. Fly pollination is much
485 more frequent in Africa and Asia in comparison with the Americas, though this may
486 be affected by the large amount of recent work on *Ceropegia* and its relatives (see
487 Ollerton *et al.*, 2017 for a summary) as the large subtribe Gonolobinae, restricted to
488 the Americas, is also mainly fly pollinated (see below). In the Americas, bee and
489 insect generalist pollination are more common compared to the other regions (Fig. 6)
490 but it is notable that, in general, specialised pollination by bees is not as common as
491 one might expect given the dominance of these insects as pollinators of other plant
492 groups (Ollerton, 2017).

493 Specialised butterfly pollination from Africa, and beetle and wasp pollination
494 from North and Central America, has not yet been reported, though is suspected but
495 not confirmed for some species (see **Supplementary Information 3 and 4**).

496 There are some striking patterns of convergent evolution between distantly
497 related, biogeographically separated groups. For example, fly pollination in

498 Stapeliinae and Gonolobinae has resulted in the evolution of similar flower colours,
499 patterns, textures and odours (Fig. 7). However fly-trap pollination of the type found
500 in *Ceropegia* and *Riocreuxia*, and very large, fleshy *Stapelia*-like “carrion flowers”
501 are restricted to the Old World, and absent from the New World Gonolobinae.
502 Similarly moth pollination shows convergent evolution between clades and regions,
503 as for example in species of *Schubertia* (Asclepiadoideae: Gonolobinae) and
504 *Aspidosperma* (Rauvolfioids: Aspidospermateae) in South America, and
505 *Dictyophleba lucida* (Rauvolfioids: Willughbeieae) in Africa and *Telosma cordata*
506 (Asclepiadoideae: Marsdenieae) from India.

507 Levels of specialisation also tend to vary between regions, and South African
508 ecosystems are particularly well-known for high levels of specialisation (Johnson and
509 Steiner 2000, 2003), including the subfamily Asclepiadoideae (Ollerton *et al.*, 2006).
510 Pollination systems in South African Asclepiadoideae typically involve a single
511 functional type of pollinator, and include several unusual pollination systems.
512 Specialised pollination by *Hemipepsis* spider-hunting wasps (Pompilidae: Pepsinae),
513 for example, appears to be unique to South African ecosystems and mainly involves
514 asclepiads (currently known to occur in 17 species from seven asclepiad genera;
515 Shuttleworth and Johnson, 2012). Although functionally similar spider-hunting wasps
516 visit or pollinate asclepiads in other geographic regions (Punzo, 2006; Wiemer *et al.*,
517 2012), they represent components of much broader assemblages of pollinators and do
518 not represent the sole pollinators of these species as they do in the South African
519 systems.

520 Chafer beetles (Scarabaeidae: Cetoniinae) are another particularly important
521 group of pollinators in South African grassland ecosystems (Peter and Johnson, 2009,
522 2013; Steenhuisen and Johnson, 2012), and represent specialist pollinators for some

523 asclepiads (Ollerton *et al.*, 2003; Shuttleworth and Johnson, 2009a). Specialised
524 pollination by chafer beetles has been confirmed in seven species from four genera,
525 but is likely to be considerably more frequent in the region. Chafer-pollinated
526 asclepiads in South Africa are mostly reliant on the beetle *Atrichelaphinis tigrina* but
527 *Cyrtothyrea marginalis* is also often involved and one species, *Pachycarpus scaber*,
528 appears to be specialised to this second species (Ollerton *et al.*, 2003; Shuttleworth
529 and Johnson, 2009a). Finally, pollination by sunbirds has been established in the red-
530 flowered South African *Microlooma sagittatum* (Pauw 1998), and represents the only
531 known example of bird pollination within the subfamily Asclepiadoideae. Bird
532 pollination is particularly unusual in this instance as it involves the attachment of
533 pollinaria to the birds' tongues. The *Microlooma* flowers involved also exhibit strong
534 convergence with other bird-pollinated flowers (red colouring and a tubular corolla;
535 Ollerton, 1998).

536 It is also interesting to note that in southern Africa (Asclepiadinae) and South
537 America (Oxypetalinae) there have been parallel shifts between wasp (Vespidae and
538 Pompilidae) and beetle pollination, particularly to flower chafers (Cetoniinae).

539

540 *Specialisation and generalisation in Apocynaceae*

541 Almost three-quarters of the species have unimodal pollination systems
542 involving a single major group of insects, or birds alone [**Supplementary**
543 **Information 5**]. However, within these functionally specialised (sensu Ollerton *et*
544 *al.*, 2007) pollination systems, multiple species, genera or even families of insects are
545 frequently involved, making them ecologically more generalised. Pollination by a
546 single species is extremely rare in the family and its detection is limited by
547 methodological biases because the number of pollinators observed for a species

548 generally increases with sampling effort (i.e. hours of observation and number of
549 populations observed – see Ollerton *et al.*, 2003 and **Supplementary Information 1**).

550 Fewer than 10% of the species for which we have data seem to have bimodal
551 pollination systems involving two distinct groups of animals. Although the sample
552 size is limited some combinations of pollinators are more common than others, for
553 example bee + butterfly and beetle + fly, whilst other combinations have not yet been
554 recorded (Table 1).

555 The most specialised Apocynaceae studied to date are some *Ceropegia* spp.
556 and related stapeliads, where a single genus or species of Diptera may be the sole
557 pollinator (Ollerton *et al.*, 2009; Heiduk *et al.*, 2010, 2015, 2016, 2017), and some of
558 the South African asclepiads from the grasslands which are also typically pollinated
559 by a single species or genus of pompilid wasp or cetoniid beetle (Ollerton *et al.*, 2003;
560 Shuttleworth and Johnson, 2009*a,b,c*; see the *Biogeographic patterns* section above).

561

562 DISCUSSION

563 The evolutionary and biogeographic patterns of plant-pollinator
564 interactions evidenced in Apocynaceae show a complex interplay of constraints and
565 flexibility that we are just beginning to appreciate. Apocynaceae exploit pollen
566 vectors from most of the main animal groups known to act as pollinators (as recently
567 summarised by Ollerton, 2017) with the exception of lizards and mammals, and, with
568 some rare exceptions, birds. In addition pollination by wind and water is unknown,
569 and obligate selfing extremely rare. Mapping these pollination systems onto the
570 phylogeny of species within the Pollinators of Apocynaceae Database, and subsequent
571 ancestral state reconstruction (Fig. 5), shows that certain clades are associated with a
572 rather conservative range of pollinators, e.g. fly pollination in Stapeliinae. Other

573 clades are conservative with respect to the broad range of pollinators that individual
574 species use, e.g. insect generalist *Asclepias* species in North America (though this
575 may be biased by over-representation of the common, widespread species that are
576 more likely to be generalists). However there are also groups such as Mesechiteae
577 where evolutionary flexibility and frequent switches between pollination systems has
578 occurred.

579 The highest rate of transition on the phylogeny between pollination systems is
580 between wasp and beetle pollination, which is more than 100 times that of any of the
581 other transitions. This suggests that flowers pollinated by wasps and beetles are
582 similar in their floral phenotype and the resources they offer. This is supported by the
583 high number plants with wasp + beetle bimodal pollination (Table 1). However, the
584 most frequent bimodal pollination system is bee + butterfly, but the rate of shifts
585 between these pollinators is not high. In addition Table 1 suggests to us that there may
586 be some constraints on which bimodal interactions can evolve, perhaps due to
587 limitations of particular sensory modalities or nectar rewards, for example presence of
588 amino acids or specific ratios of sugars. One could view this as analogous to
589 Stebbins' finding that certain combinations of characters occur repeatedly in different
590 lineages, whereas other combinations are never found together, phenomena which he
591 referred to as adaptive peaks and valleys (Stebbins, 1950). It would thus be
592 interesting to disentangle what drivers and constraints determine how bimodal
593 interactions can evolve within the different clades of Apocynaceae, considering that
594 they have frequently evolved during the diversification of this plant family. Deeper
595 understanding of these patterns, and the processes underlying them, will require
596 additional detailed field data on pollinators from some of the more species-rich
597 groups. In addition, we need a better appreciation of the relationships between the

598 floral morphologies in these clades and the diversity of pollinators, and whether there
599 are some morphological traits that facilitate diversification and others which prevent
600 it.

601 One particularly striking finding is that in the APSA clade, with more derived
602 floral phenotypes, pollination by anthophilous insects (those that depend on and are
603 highly adapted to floral resources such as bees and butterflies) is much less frequent
604 than in the Rauvolfioids. The APSA clade contains many species that are pollinated
605 by flies, wasps and beetles which are often less dependent on flowers to complete
606 their life cycles and often lack traits such as long proboscides, or pollen- or oil-
607 collecting structures. This has been a successful strategy for clades such as
608 Asclepiadoideae and one explanation may be that, by exploiting groups of pollinators
609 that are less frequently used by other species, they can open up new adaptive
610 pollination niches in which there is less competition for pollinators (see also Ollerton
611 *et al.*, 2003). It is possible that the evolution of highly aggregated and efficient pollen
612 transfer mechanisms with pollinia and translators was a key innovation that permitted
613 exploitation of these less behaviourally optimised pollinators (Livshultz *et al.*, 2011,
614 2018).

615 There is a pattern of adding pollen vectors as the flower complexity in terms
616 of synorganisation increases (Fig. 3). The elaborate five-part “revolver” flowers and
617 the diverse gynostegial coronas are features that could favour the selection and
618 canalizing of different types of pollinators (Endress 1996, 2015; Fishbein, 2001).
619 However, in groups such as *Asclepias*, *Cynanchinae*, and *Oxypetalinae* it has not
620 precluded the evolution of highly generalised interactions. Generalist pollination in
621 more derived clades has also been suggested for other groups, including *Dalechampia*
622 (Armbruster and Baldwin, 1998), Asteraceae (Torres and Galetto, 2002) and *Miconia*

623 (de Brito *et al.*, 2017). Further behavioural work is needed in order to determine the
624 interactions of floral elements, such as coronas, and different types and assemblages
625 of pollinators. Some of these aspects have been recently studied in genera such as
626 *Mandevilla* and *Araujia* in South America (Moré *et al.*, 2007; Araújo *et al.*, 2014;
627 Wiemer *et al.*, 2012) and in southern African groups (see above). However, the
628 diversity of coronas in Apocynaceae and the range of physical and behavioural
629 characteristics of pollen vectors deserves a thorough evaluation.

630 Another important finding from our study relates to the range of pollination
631 systems within large monophyletic groups. Two of the largest subtribes/tribes within
632 Apocynaceae with 720-730 species each, are characterised by possession of one
633 (Stapeliinae) and ten (Marsdenieae) distinct pollination systems (Figs. 3, 6).
634 Stapeliinae is well represented in the Pollinators of Apocynaceae Database
635 [**Supplementary Information 2 and 3A**] and has diversified rapidly across Africa
636 and Asia over the last 10 million years (Bruyns *et al.*, 2015; Fishbein *et al.*, 2018) into
637 a species radiation that has involved only fly pollination. Previously, pollinator shifts
638 between major groups of pollinators (e.g. bird to bee) have been suggested as a
639 significant driver of plant diversification and termed the Grant-Stebbins model
640 (Johnson, 2006). This has not occurred in Stapeliinae though there is evidence for it in
641 Marsdenieae, the sister clade to Ceropegieae wherein Stapeliinae are nested.
642 However, there is nothing in the Grant-Stebbins model to preclude what may appear
643 to be “minor” shifts of pollinators (i.e. fly to fly) from playing a role in diversification
644 of large clades. The biology of Diptera is hugely varied, and this is reflected in the
645 diversity of different forms of fly pollination (Ollerton and Raguso, 2006). For
646 example in the genus *Ceropegia*, fly pollination can take a number of forms,
647 including deception of kleptoparasitic Diptera (Heiduk *et al.*, 2010, 2015, 2016, 2017)

648 as well as mimicry of fermenting or rotting substrates (Ollerton *et al.*, 2009) and
649 rewarding, generalised flowers (Coombs *et al.*, 2011). Diptera may contain several
650 functional pollinator groups and involve distinctive floral adaptations; for example,
651 some plants pollinated by fungus gnats (Mycetophilidae) exhibit similar floral traits
652 (Mochizuki and Kawakita, 2017). Therefore, “minor” shifts of pollinators may be
653 just as significant as “major” shifts for diversification, i.e. the pattern seen in
654 Stapeliinae is qualitatively similar as that seen in Marsdenieae, but at a different
655 (pollinator) phylogenetic level. There is no reason to suppose that this is confined to
656 Diptera; it may equally apply to other groups of pollinators such as bees.

657

658 *Strengths and future applications of the Pollinators of Apocynaceae Database*

659 The Pollinators of Apocynaceae Database is the largest and most extensive
660 compilation of such data that has ever been assembled for a plant family of this size.
661 It contains a >10% sample of species within the family with data on flower visitors
662 and pollinators [**Supplementary Information 2**], with a wide phylogenetic and
663 geographical coverage. As a freely available resource, the database will in the future
664 be used to explore many other questions, for example, how evolution of complex
665 flowers, pollinaria, and rewards (or rewardlessness) has been influenced by the type
666 of pollinators that a flower attracts and exploits. Additionally, this database will serve
667 to guide efforts in the systematic collection of data in poorly studied parts of the
668 world, and for incompletely known taxa of Apocynaceae. An important future value
669 of the Pollinators of Apocynaceae Database will be to assess a number of
670 conservation issues. These include the extent to which introduced honeybees (*Apis*
671 *mellifera*) and other pollinators are affecting plant reproduction (and potentially
672 selection on floral traits) as well as the ability of introduced, invasive Apocynaceae to

673 co-opt native pollinators, for example the South American *Araujia sericifera* that uses
674 honeybees as its pollinator in South Africa (Coombs and Peter, 2010). Most plant-
675 pollinator interactions within the family present different degrees of specialisations at
676 ecological, functional or phenotypic levels (sensu Ollerton *et al.*, 2007). This
677 information could be used to inform conservation of native habitats that maintain
678 populations of Apocynaceae, in which their pollinators can be supported by other
679 plant species and nesting opportunities.

680

681 *Conclusions*

682 In this study we have shown that Apocynaceae is probably one of the best-
683 studied large families from the perspective of understanding the diversity of
684 pollinators that interact with flowering plants. The pattern of evolution of pollination
685 systems within Apocynaceae shows significant phylogenetic structure, with more
686 frequent transitions between some pollinator types than others. The morphologically
687 less derived clades are pollinated by a narrower range of pollinators which is a
688 surprising finding as one might expect that more complex floral morphology would
689 restrict certain types of pollinators. There is also considerable biogeographic
690 structure to the distribution of pollination systems; some regions lack particular
691 interactions with pollinators that in other regions are extremely common.

692 It is possible that some of the patterns we are observing, especially in relation
693 to ancestral state reconstruction and rates of transition, are due to under-sampling.
694 However, in assessing pollinators of different groups within Apocynaceae as a whole,
695 we have been conservative in our attribution of pollination systems to species.
696 Inclusion of those pollination systems that we suspect are present in some clades (but
697 cannot confirm) increases the diversity of pollination systems in most clades. For

698 example, bird pollination appears more frequently across the family (though always in
699 combination with insects). Otherwise this does not alter our broad conclusions for the
700 most part. Therefore, as always, the findings from this study need to be tempered
701 with the knowledge that there is limited sampling for some species in our analysis,
702 and some lineages of Apocynaceae are not represented at all. Some of these clades
703 have recently been shown to be of critical importance for understanding the evolution
704 of complex floral characters in the family, for example the Baisseeae which is sister to
705 the Secamonoideae + Asclepiadoideae (Livshultz *et al.*, 2007; Fishbein *et al.*, 2018).

706 Bat pollination has never been confirmed within the family; however the
707 database contains one record of unidentified Apocynaceae pollen on bats in Brazil,
708 and we are also aware of images circulating on the internet showing bats visiting
709 Apocynaceae flowers in Costa Rica. There are also intriguing flowers such as those
710 of the mass-flowering *Mandevilla veraguasensis* in Central America that bear some of
711 the hallmarks of specialised bat-pollinated flowers, being dull dusky purplish-brown,
712 large, funnel-shaped and pendant on relatively long pedicels (Endress pers. obs.).
713 Therefore the question of whether or not bat pollination occurs in Apocynaceae
714 deserves further study.

715 The biogeographic findings from this study indicate that the ecological context
716 in which these plants have evolved their interactions with pollinators would be an
717 interesting area to explore in more detail in the future. This could include potential
718 links between growth form, habitat type, and pollination system, as has been proposed
719 for the pollinia-bearing Secamonoideae plus Asclepiadoideae (Livshultz *et al.*, 2011)
720 and documented in Araceae (Chouteau *et al.*, 2008). In addition, historical climate
721 has been shown to affect current relationships between plants and their pollinators
722 (Dalsgaard *et al.*, 2013). It is therefore likely that the environmental selective forces

723 defining the plant communities in which these Apocynaceae exist have played a role
724 in the evolution and diversification of pollination systems by excluding certain types
725 of pollinators from those communities.

726 As far as we know our study is the most extensive and detailed of its kind yet
727 attempted. However, a >10% sample of species from such a large family as
728 Apocynaceae, and with a highly non-random geographical distribution of data, means
729 that there is undoubtedly still much to discover as we evaluate evolutionary pathways
730 across this diverse clade of plants.

731

732

733 **Supplementary Information:**

734 Supplementary Information 1: Additional Materials and Methods.

735 Supplementary Information 2A: Pollinators of Apocynaceae Database – all entries

736 Supplementary Information 2B: Description of the codes used to assign quality to the
737 entries in the Pollinators of Apocynaceae Database

738 Supplementary Information 2C: References for the Pollinators of Apocynaceae
739 Database

740 Supplementary Information 3A: Assignment of the Apocynaceae species to broad
741 pollination systems

742 Supplementary Information 3B: Assignment of the pollination systems to groups
743 within Apocynaceae

744 Supplementary Information 3C: Species richness within groups of Apocynaceae and
745 the number of species in each group with good pollinator data (from Supplementary
746 Information 2A)

747 Supplementary Information 3D: Groups and codes used to support Figure 7

748 Supplementary Information 4: Biogeographic assignment of species in Supplementary
749 Information 2A

750 Supplementary Information 5: Data on levels of specialisation of species of
751 Apocynaceae

752 Supplementary Information 6: Results from phylogenetic analysis of species of
753 Apocynaceae represented in the Pollinators of Apocynaceae Database

754

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756

757

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793

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1058 List of figures

1059

1060 Figure 1: Floral visitors to Apocynaceae. A, *Thevetia ovata* (Rauvolfioids:

1061 Plumerieae) being visited by *Eulaema* sp. (Hymenoptera: Apidae), Mexico (Photo:

1062 L.O. Alvarado-Cárdenas). B, *Mandevilla tenuifolia* (Apocynoids: Mesechiteae) being

1063 visited by Hesperidae sp. (Lepidoptera), Brazil (Photo: F.W. Amorim). C,

1064 *Mandevilla pentlandiana* (Apocynoids: Mesechiteae) being visited by *Chlorostilbon*

1065 *lucidus* (Aves: Trochilidae), Argentina (Photo: L. Galetto). D, *Prestonia coalita*

1066 (Apocynoids: Echiteae) being visited by *Phoebis argante* (Lepidoptera: Pieridae),

1067 Brazil (Photo: A. Rapini). E, *Raphionacme procumbens* (Periplocoideae) being

1068 visited by *Ammophila* sp. (Hymenoptera: Sphecidae), South Africa (Photo: L.

1069 Joubert). F, *Secamone alpini* (Secamonoideae) being visited by *Apis mellifera*
1070 *capensis* (Hymenoptera: Apidae), South Africa (Photo: A. Shuttleworth). G, *Dregea*
1071 *sinensis* (Asclepiadoideae: Marsdenieae) being visited by *Apid cerana* (Hymenoptera:
1072 Apidae), China (Photo: Z-X. Ren). H, *Xysmalobium orbiculare* (Asclepiadoideae:
1073 Asclepiadeae) being visited by *Hemipepsis capensis* (Hymenoptera: Pompilidae),
1074 South Africa (Photo: A. Shuttleworth). I, *Macroscepis elliptica* (Asclepiadoideae:
1075 Asclepiadeae) being visited by *Ascalapha odorata* (Lepidoptera: Noctuidae),
1076 Argentina (Photo: H. Keller). J, *Orthosia virgata* (Asclepiadoideae: Asclepiadeae)
1077 being visited by *Lygistorrhina edwardsi* (Diptera: Lygistorrhinidae), Argentina
1078 (Photo: H. Keller). K, *Gonolobus grandiflorus* (Asclepiadoideae: Asclepiadeae) being
1079 visited by Sarcophagidae sp. (Diptera), Mexico (Photo: L.O. Alvarado-Cárdenas). L,
1080 *Asclepias incarnata* (Asclepiadoideae: Asclepiadeae) being visited by *Bombus*
1081 *griseocollis* (Hymenoptera: Apidae), United States of America (Photo: N. Rafferty).

1082

1083 Figure 2: A – Species richness of Apocynaceae mapped at a country and regional
1084 level according to availability of information and expert opinion. Exact species
1085 counts are not available for most countries and the ranges used are approximations.
1086 Note that the scale used is discontinuous; B - Geographical representation of
1087 Apocynaceae in the Pollinators of Apocynaceae Database. The colours of the
1088 countries reflect the number of species in the database with pollinator data (see the
1089 legend). Circles represent data from islands.

1090

1091 Figure 3: Phylogenetic relationships among the major groups of Apocynaceae with
1092 their known pollinators. Colour-intensities reflect the proportion of plant species
1093 within each major group that is pollinated by a given type of pollinator. Note that only

1094 confirmed pollinators have been mapped against this phylogeny with the exception of
1095 Secamonoideae where the sparsity of observations means that suspected (but not
1096 confirmed) pollinators have been mapped [**Supplementary Information 3**].

1097

1098 Figure 4: Pollination systems within major divisions, tribes and subtribes of
1099 Apocynaceae. Only confirmed pollinators have been mapped against this phylogeny
1100 with the exception of Secamonoideae where the sparsity of observations means that
1101 suspected (but not confirmed) pollinators have been mapped [**Supplementary**
1102 **Information 3 and 4**]. Pollination systems have been categorised into those with
1103 only a single major group of pollinators and those with two (“bimodal”). Tribes and
1104 subtribes follow Endress *et al.* (2014) and are roughly ordered evolutionarily from
1105 less (top) to more (bottom) derived.

1106

1107 Figure 5: Pollinator types mapped onto a phylogeny of Apocynaceae. Maximum
1108 likelihood estimates of ancestral states of pollinator type for the reduced data set
1109 depicted on the chronogram in **Supplementary Information 6** [**Suppl. Fig. 2**].
1110 Pollinator types are indicated as in the legend with polymorphic states indicated by
1111 additional intermediate shades of colour. Probabilities of states at ancestral nodes are
1112 indicated by pie charts. Best-fitting evolutionary models and rates are in
1113 **Supplementary Information 6** [**Suppl. Tables 1, 5**]. Major clades are indicated by
1114 tick marks or arrows and labelled as follows: Apocynoids-Periplocoideae-
1115 Secamonoideae-Asclepiadoideae (APSA); subfamilies: Periplocoideae (P),
1116 Secamonoideae (S), and Asclepiadoideae (A); tribes: Asclepiadeae (ad), Ceropegieae
1117 (ce), Echiteae (e), Marsdenieae (ma), Mesechiteae (ms), Plumerieae (p), and

1118 Tabernaemontaneae (ta); and subtribes Asclepiadinae (an), Cynanchinae (cy),
1119 Gonolobinae (g), Metastelmatinae (mt), Oxypetalinae (o), and Tylophorinae (ty).
1120

1121 Figure 6: Proportion of species of Apocynaceae per pollination system (above), and
1122 their geographical representativeness (below). Only those regions with large samples
1123 of Apocynaceae species are included in the comparison.

1124

1125 Figure 7: Flowers showing characteristic traits of fly pollination in Ceropegieae (A,
1126 C, left row) and Asclepiadeae-Gonolobinae (B, D, right row). (A) *Brachystelma*
1127 (*Ceropegia*) *simplex*, Ivory Coast. (B) *Ibatia ganglinosa*, Brazil. (C) *Orbea sprengeri*
1128 subsp. *commutata*, Saudi Arabia. (D) *Matelea cyclophylla*, Mexico. (Photos: U.
1129 Meve).

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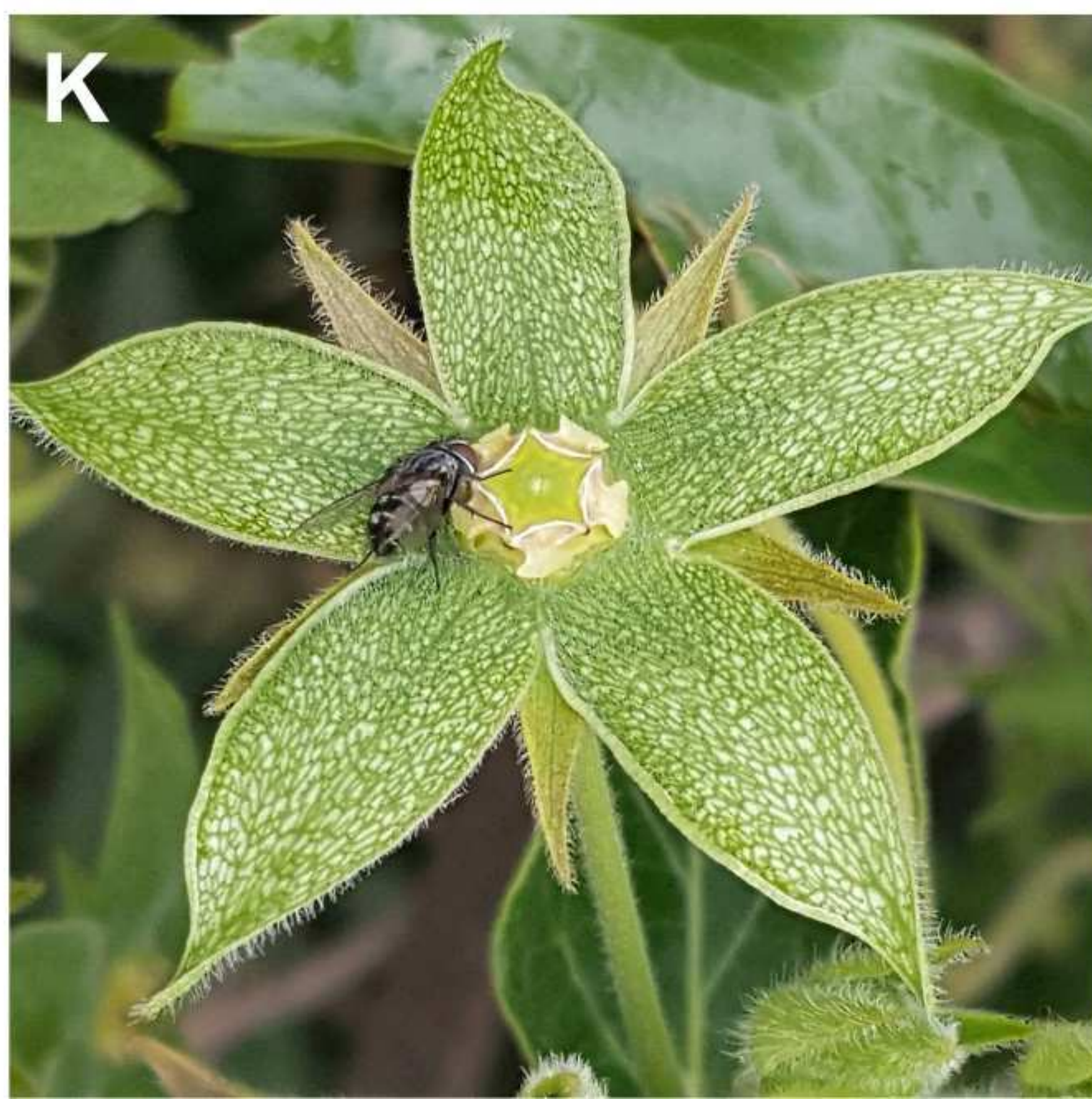
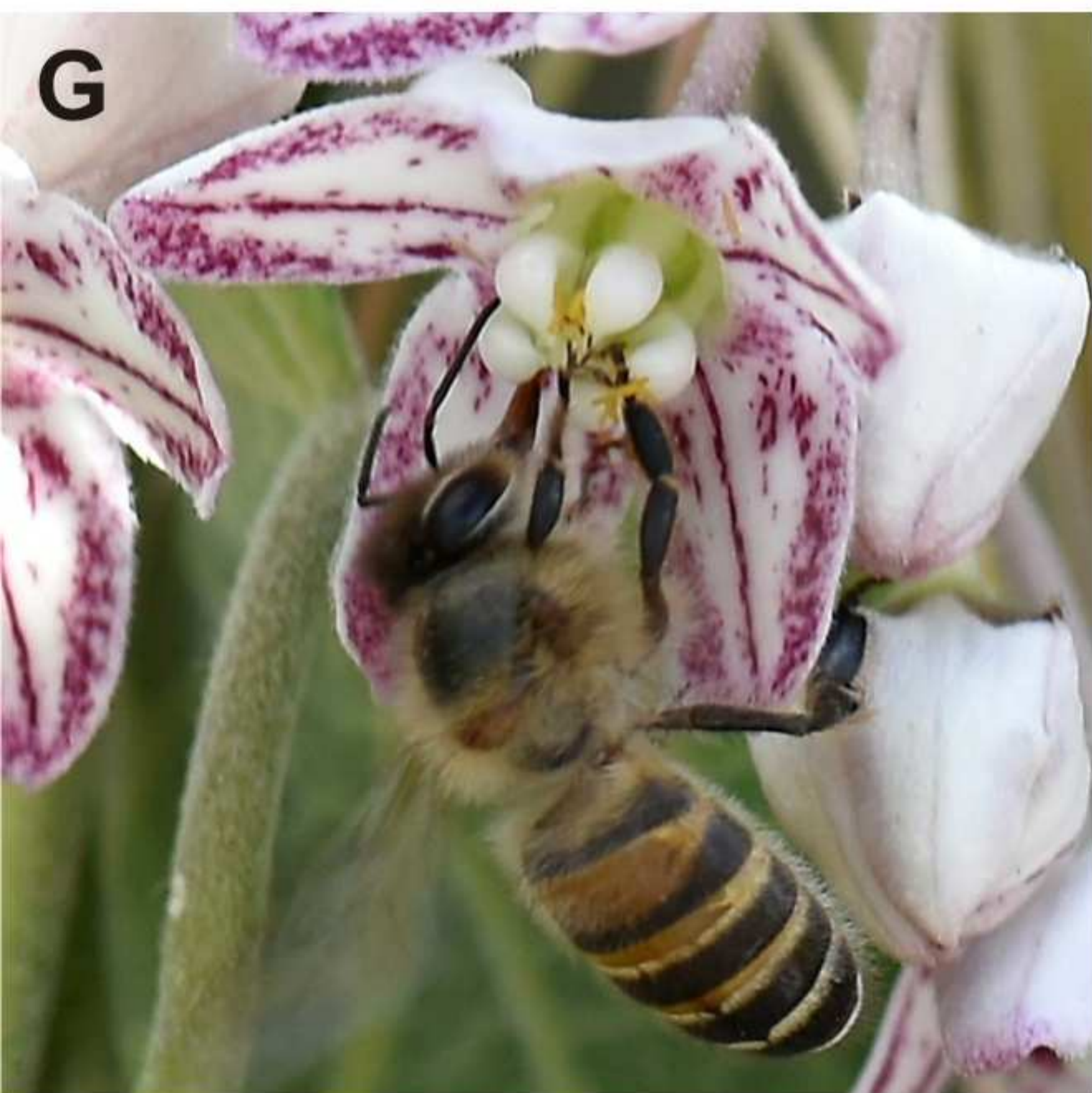
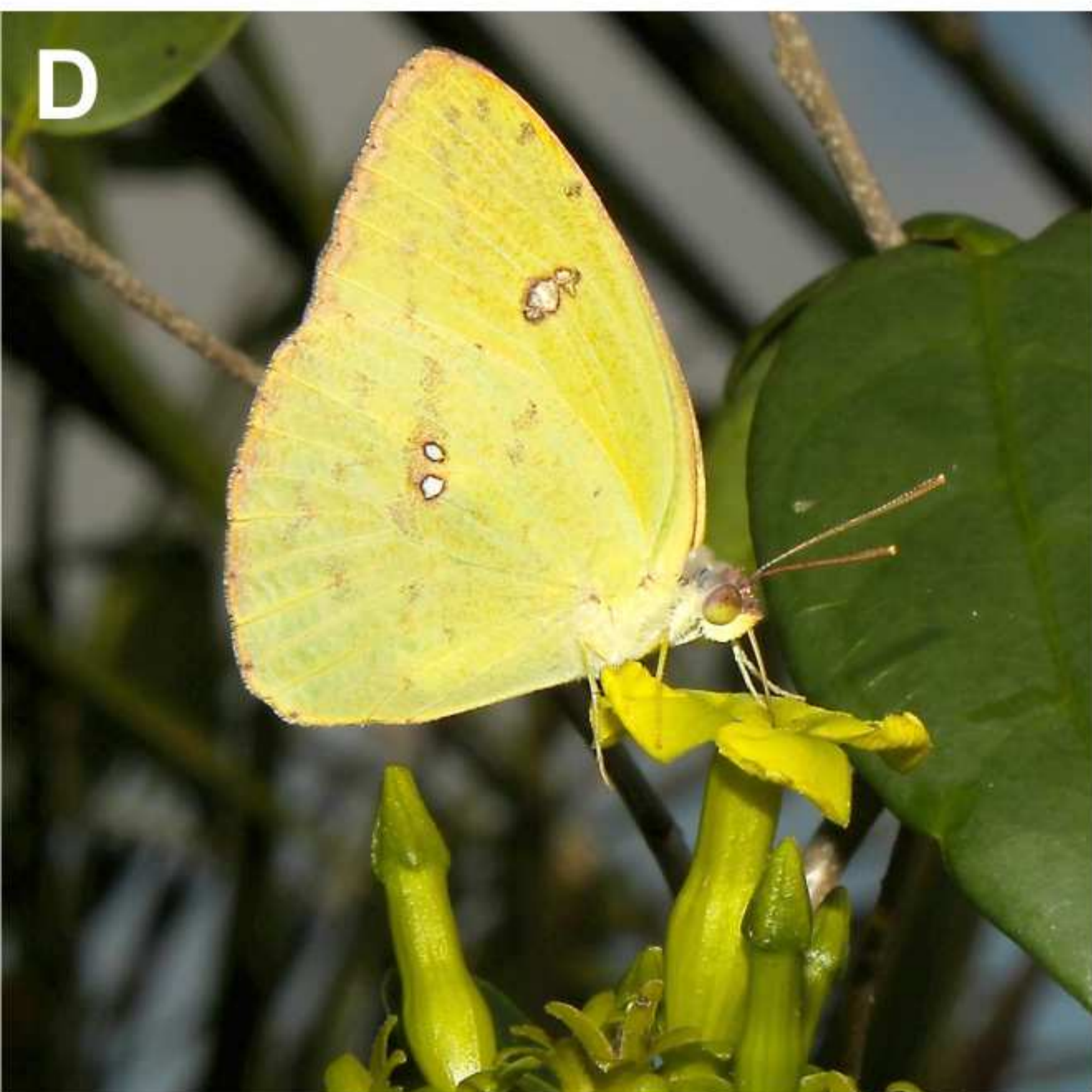
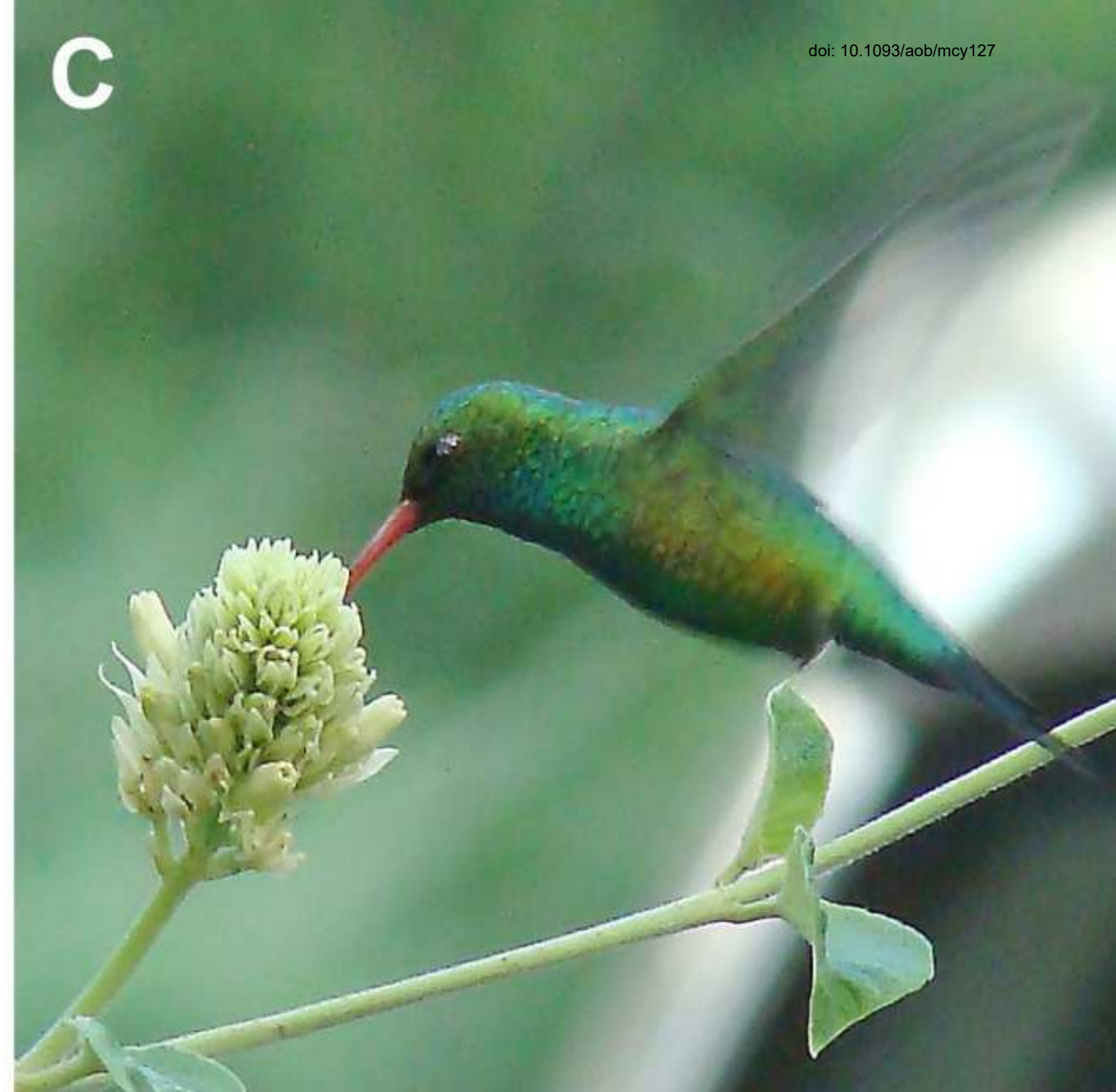
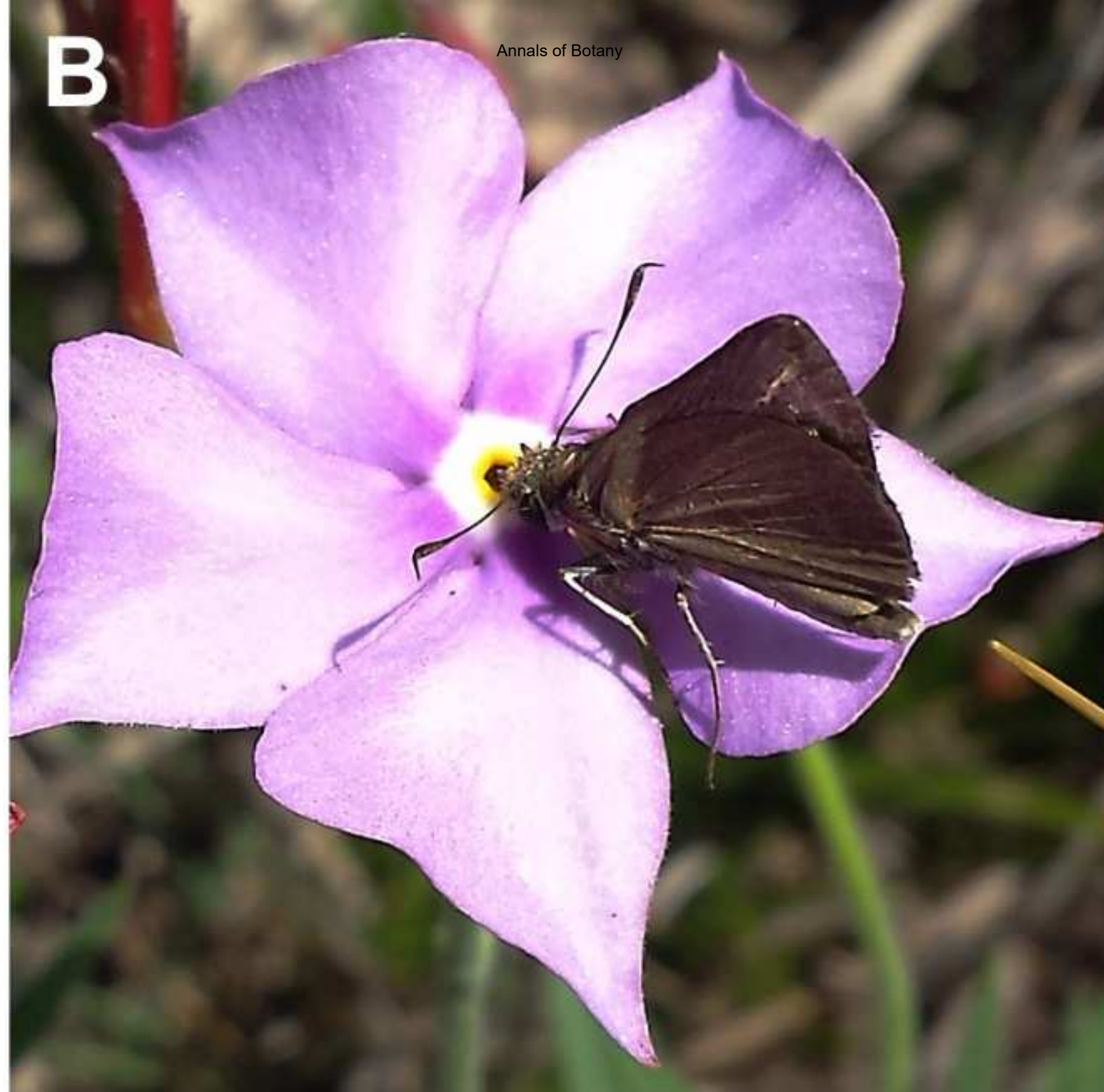
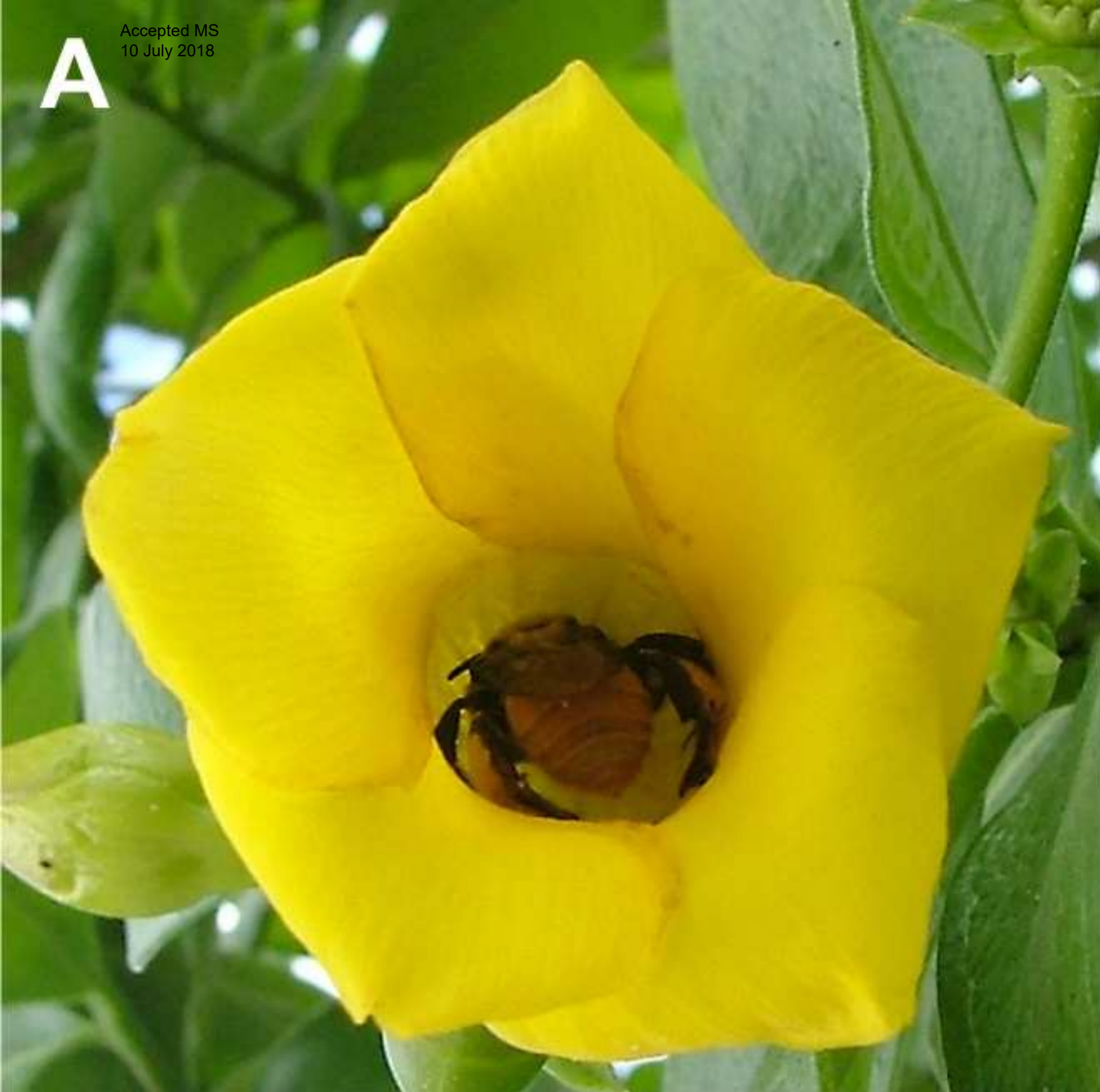
1132 Table 1: The number of Apocynaceae species engaged in bimodal pollination
1133 relationships with two distinct groups of pollinators.

1134

	Bee	Beetle	Butterfly	Fly	Moth + Hawkmoth	Wasp	Insect generalist
Beetle	0						
Butterfly	7	0					
Fly	0	1	0				
Moth + Hawkmoth	2	0	1	1			
Wasp	3	6	0	2	0		

Bird	0	0	0	0	0	0	2
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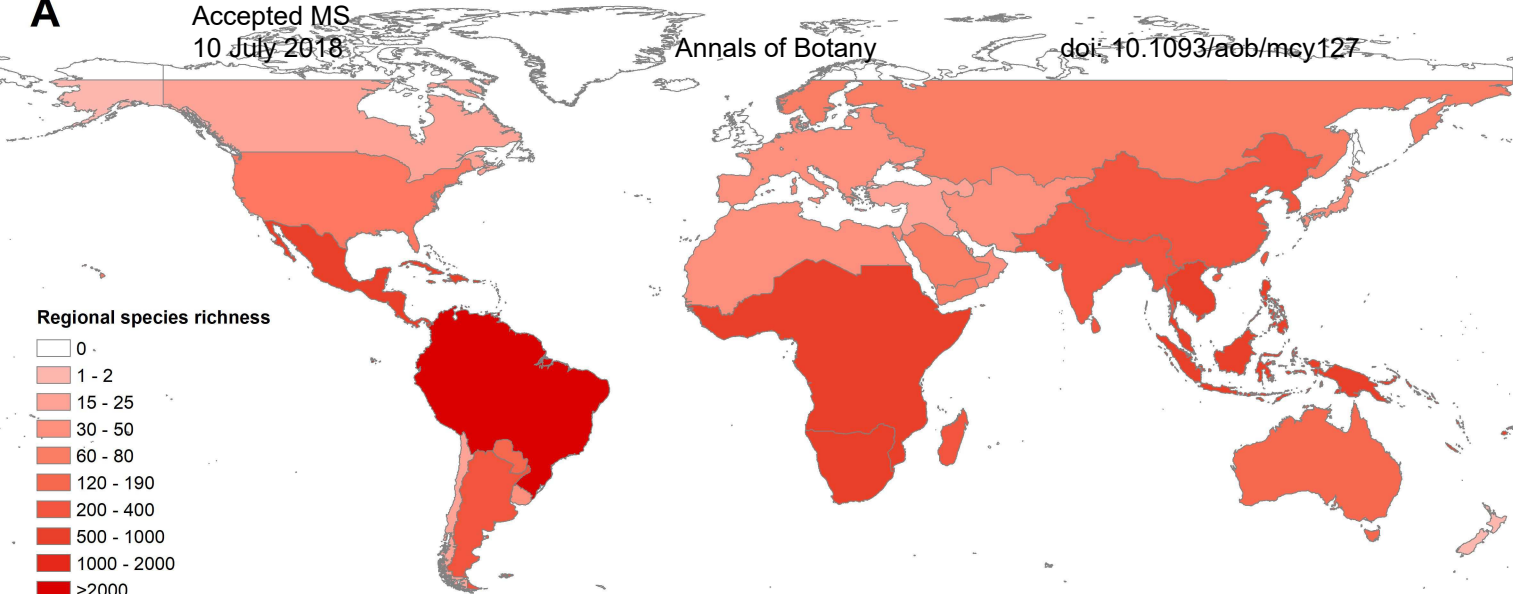
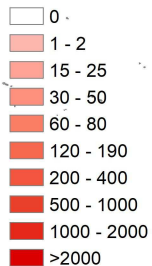


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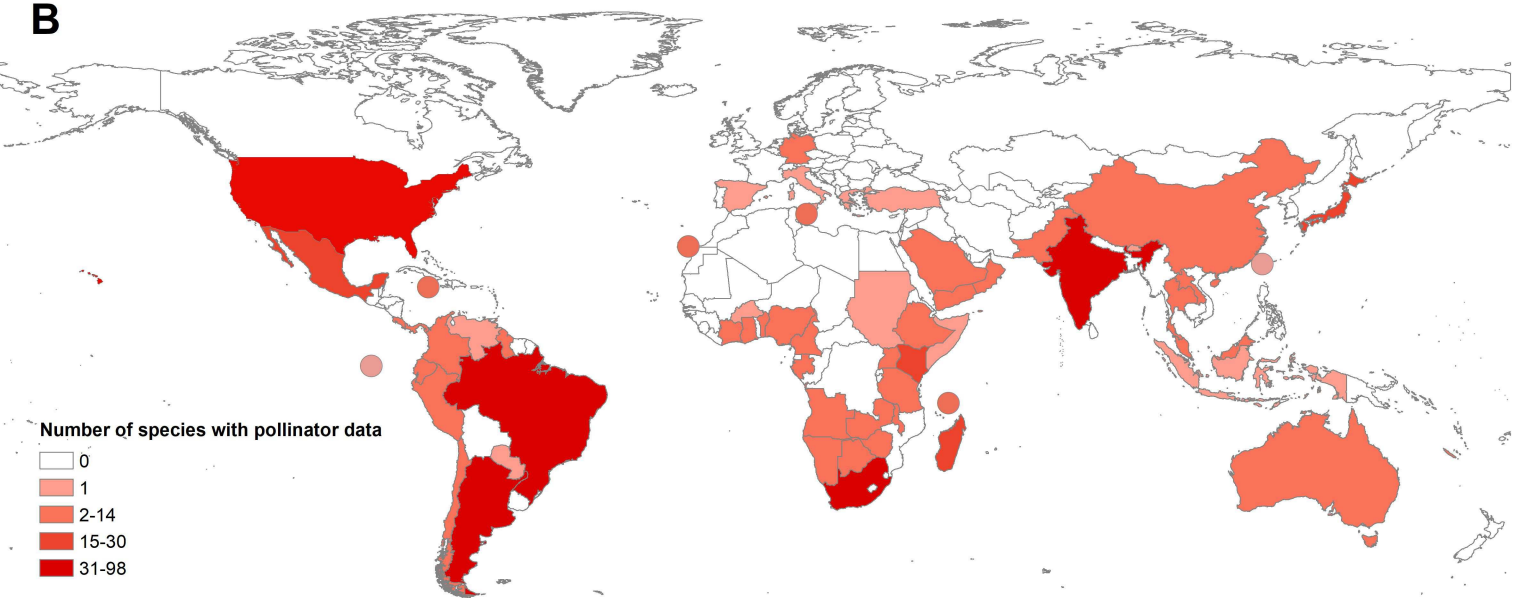
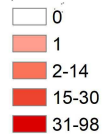
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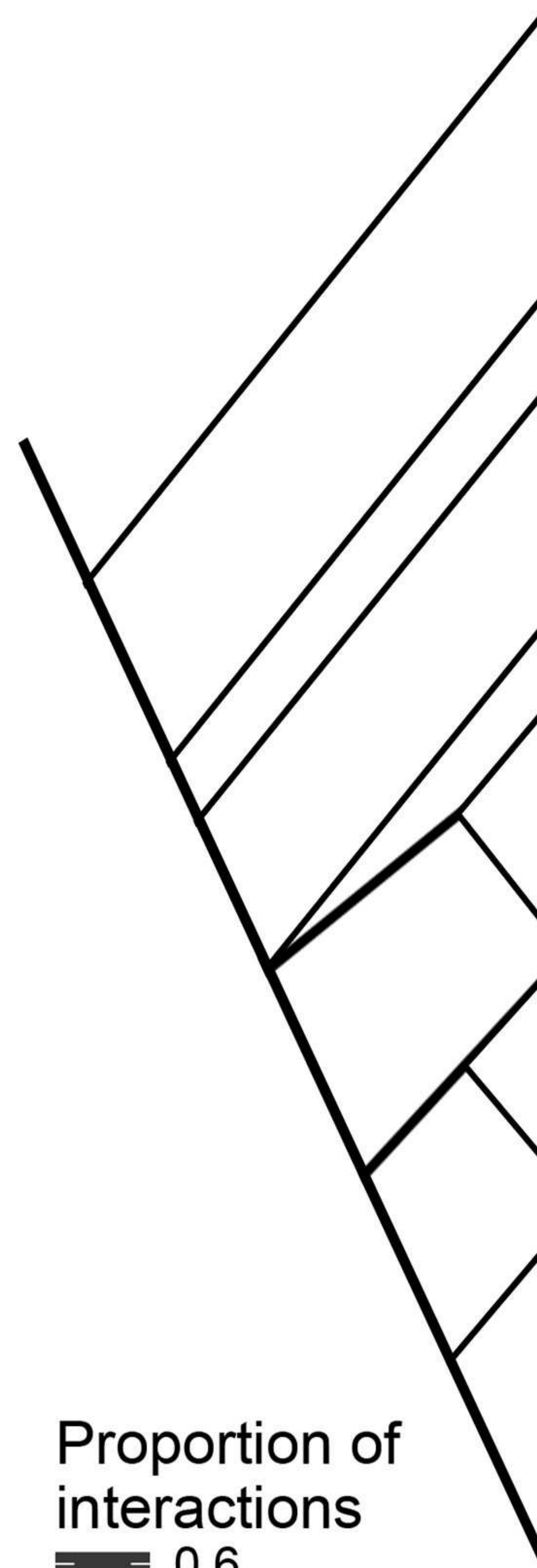
doi: 10.1093/aob/mcy127

Regional species richness

**B**

Number of species with pollinator data





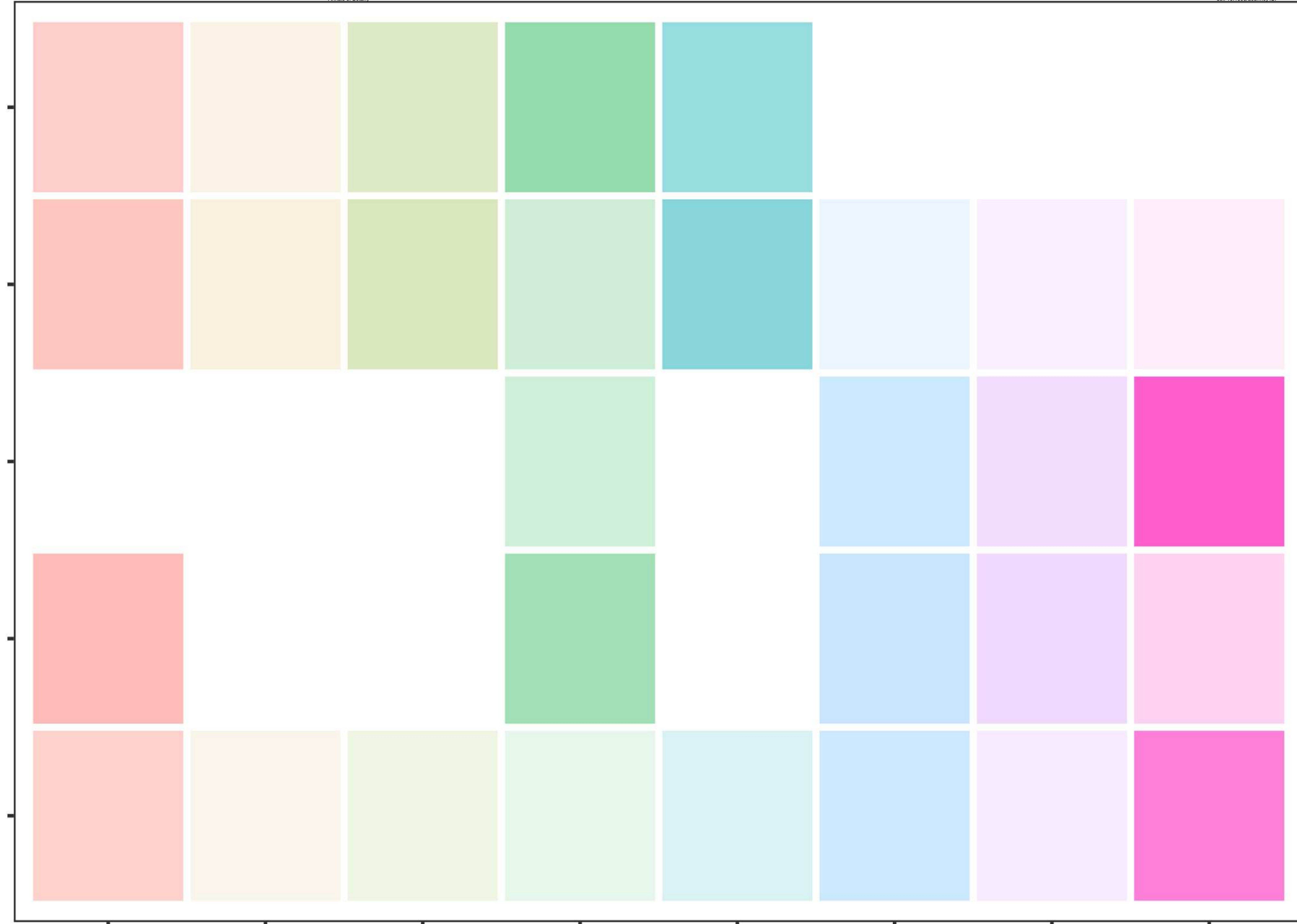
RAUVOLFOIDS

APOCYNIDS

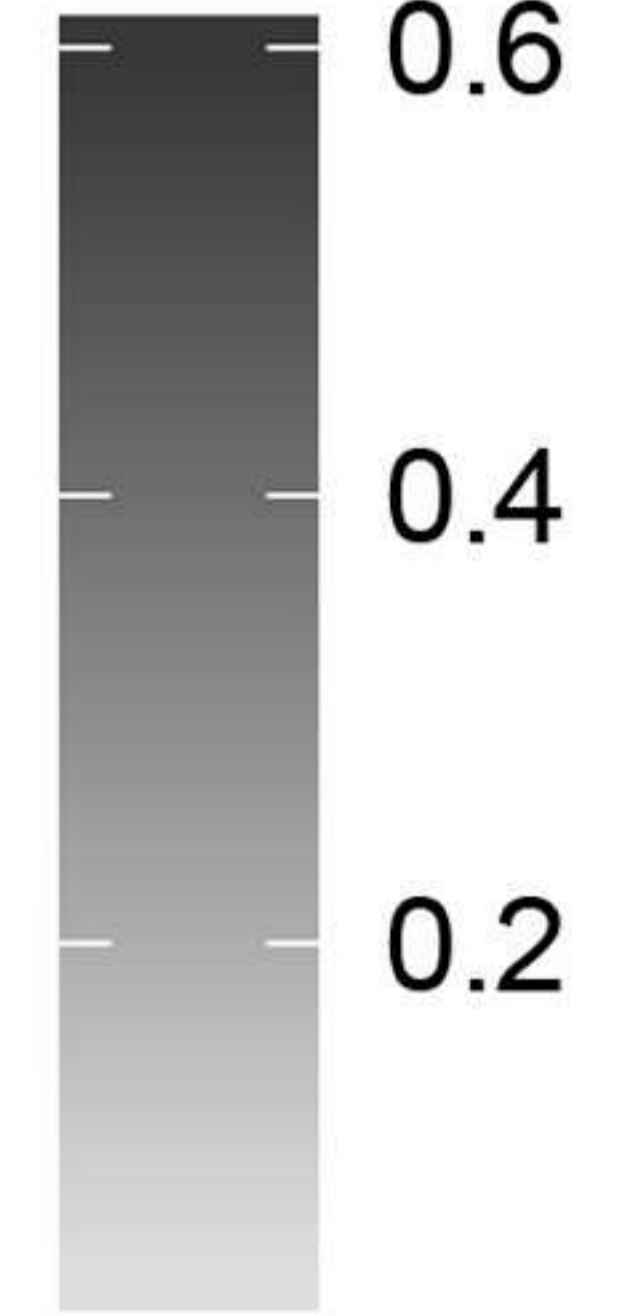
PERIPLOCOIDEAE

SECAMONOIDEAE

ASCLEPIADOIDEAE



Proportion of interactions



POLLINATOR

**INSECT
GENERALIST**

BIRD

BUTTERFLY

MOTH

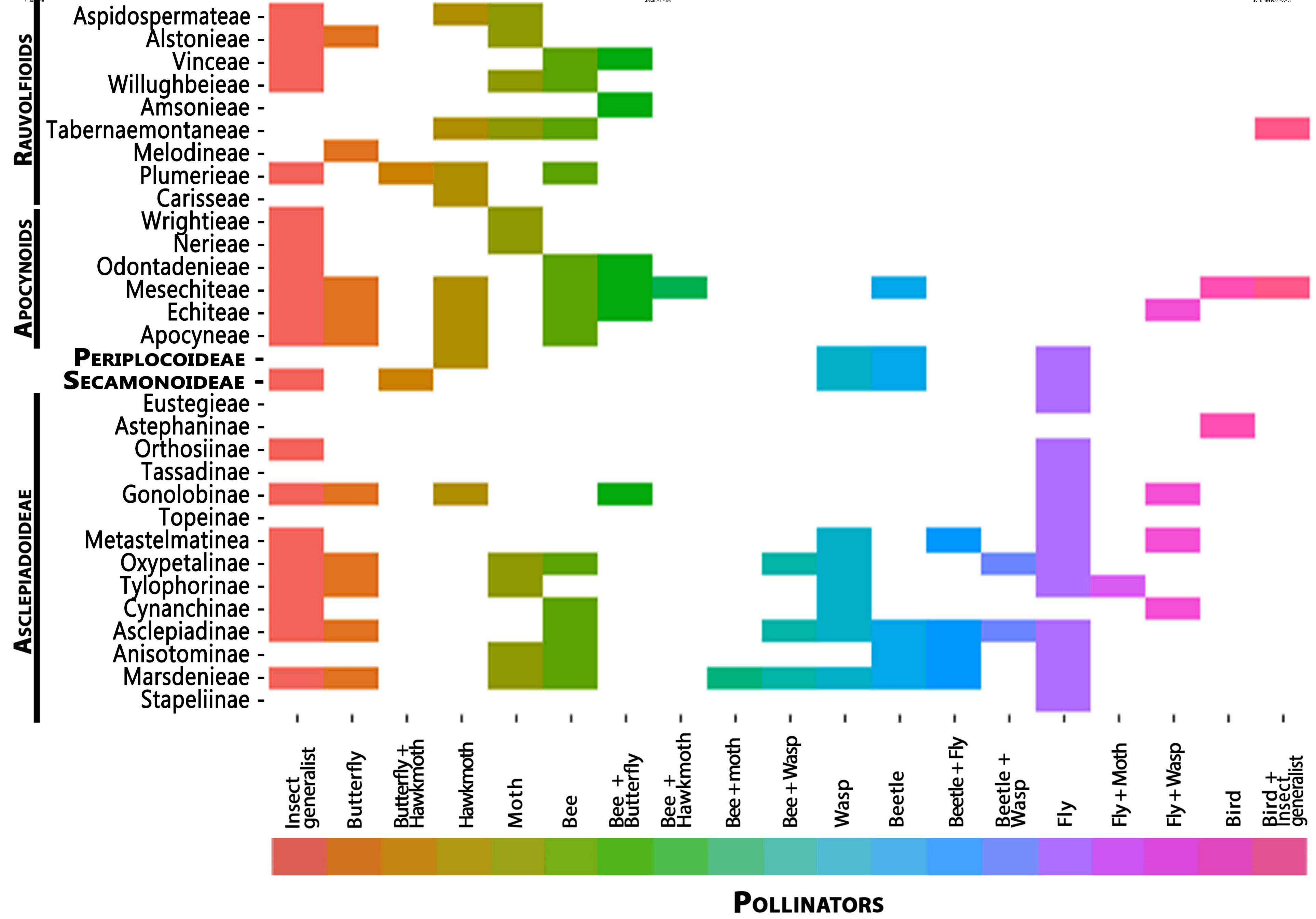
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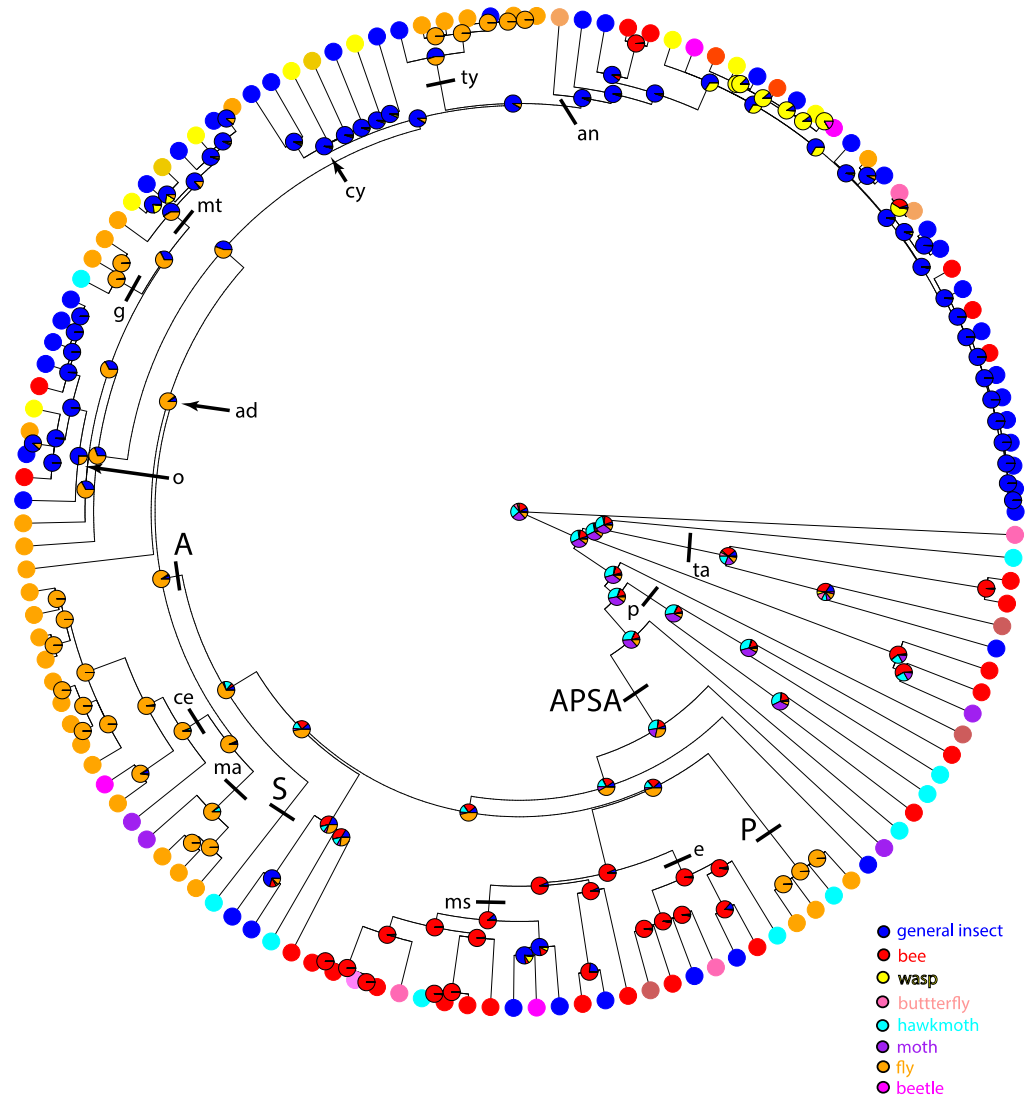
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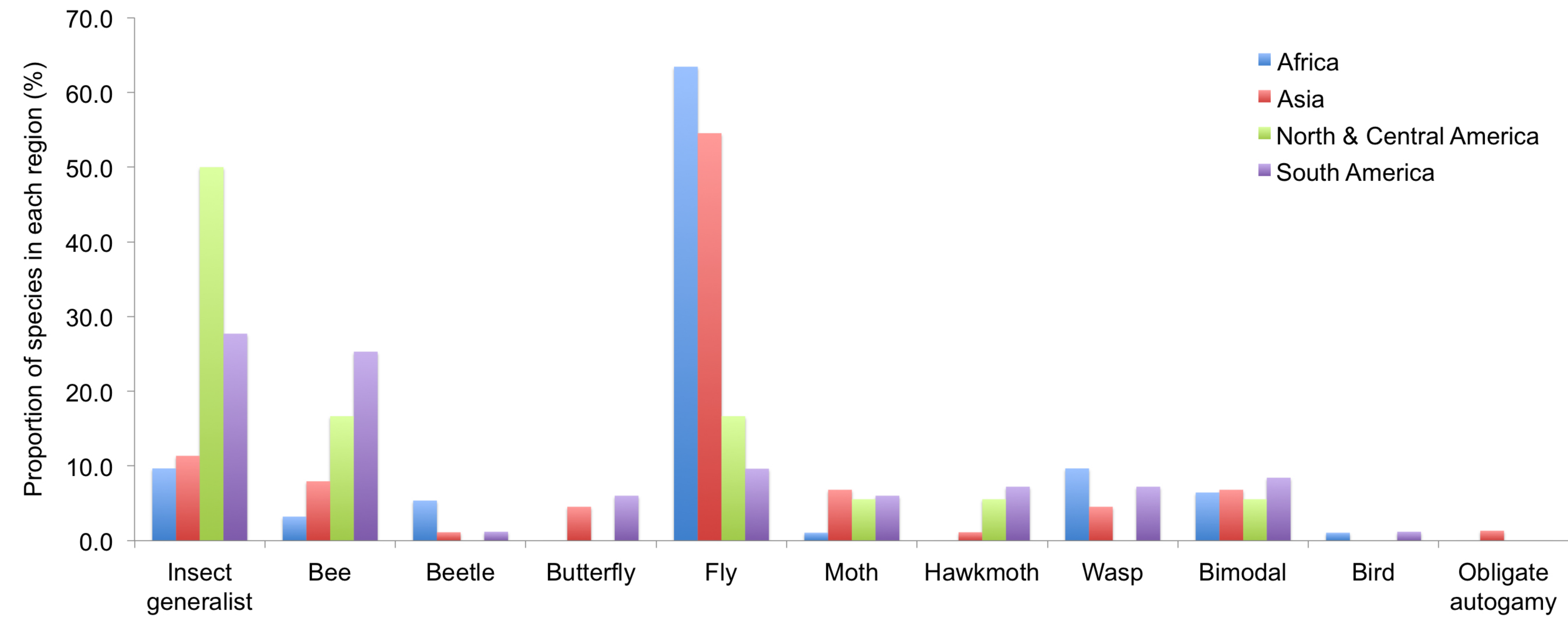
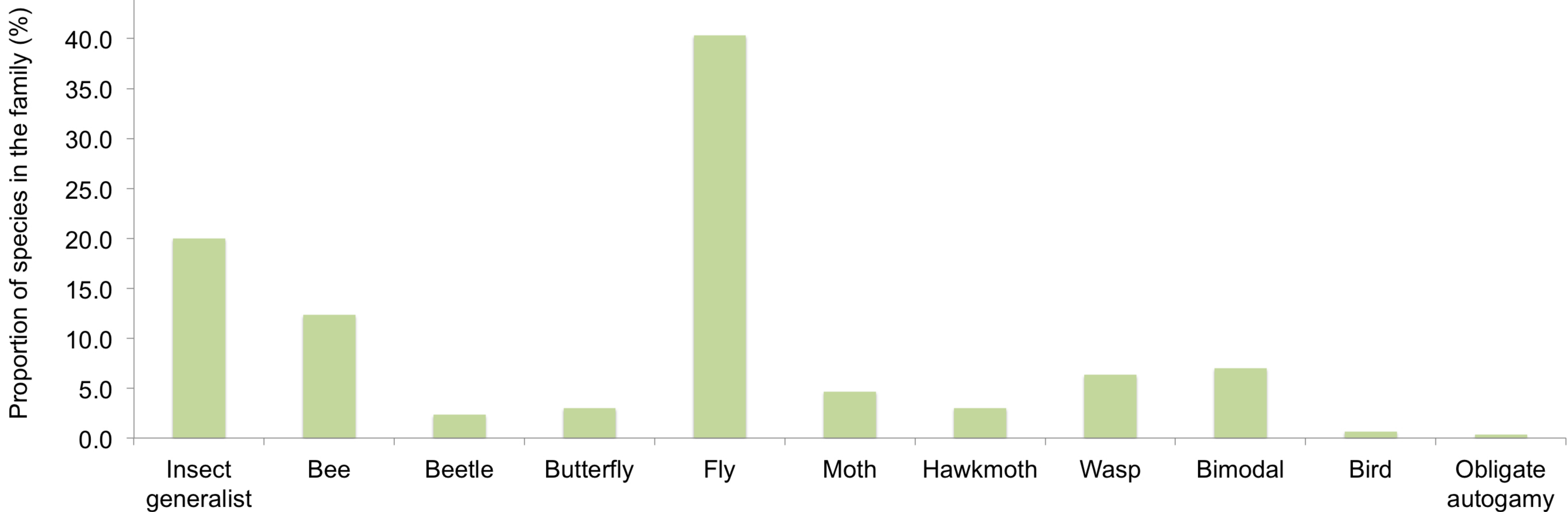
BEETLE

FLY









AAccepted MS
10 July 2018

Annals of Botany 10, 10/13/aob/mcy127

**B****C****D**